

# BREAKOUT SESSION #10

National Student Loan Data System (NSLDS) Demo

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U.S. Department of Education

2022 Virtual FSA Training Conference for Financial Aid Professionals

# AGENDA

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1. NSLDS Homepage
2. Aid Recipient
3. School
4. Enrollment
5. Data Providers
6. Reports
7. Resources

# NSLDS HOMEPAGE



# NSLDS HOMEPAGE

The National Student Loan Data System (NSLDS) homepage displays once the user has successfully logged in.

The NSLDS homepage displays the following:

- Organization Name
- OPEID/Organization ID
- Organization Status
- Popular Site Links
- Template Downloads
- Announcements

A navigation banner with the following headers appears at the top of every NSLDS page:

- Aid Recipient
- School
- Enrollment
- Data Providers
- Report
- Resources

An official website of the United States government.


Federal Student Aid | NSLDS

SC0T007 TRAINEE - 00524400 - NSLDS COMMUNITY & TECHNICAL COLLEGE | Log Out

Aid Recipient | School | Enrollment | Data Providers | Reports | Resources

Search Aid Recipient

## National Student Loan Data System (NSLDS®) Homepage




**NSLDS COMMUNITY & TECHNICAL COLLEGE**  
OPEID: 00524400 | Status: OPEN

**Welcome to NSLDS**


Welcome to the NSLDS® home dashboard page! Here you will find the popular site links, template downloads, and NSLDS announcements.

**Popular Site Links**


Quickly navigate to webpages frequently visited throughout the NSLDS® site.




**Enrollment Dashboard**  
View the enrollment homepage for your organization.  
[Go to Enrollment Dashboard Page >](#)



**Financial Aid Dashboard**  
View financial aid information and history for students in your school.  
[Go to Financial Aid Dashboard Page >](#)






**Reports**  
View the list of reports available for your retrieval.  
[Go to Reports >](#)



**School Profile Page**  
View currently enrolled batch services and add/update your school profiles.  
[Go to School Profile Page >](#)

**Template Downloads**

-  **Enrollment Submittal Template**  
Uploaded 08/18/2022 3:52PM EST
-  **Perkins Loan Submittal Template**  
Uploaded 08/18/2022 3:52PM EST
-  **Exit Counseling Submittal Template**  
Uploaded 08/18/2022 3:52PM EST

[Go to Spreadsheet Submittals](#)

**Announcements**

No announcements currently available.

# AID RECIPIENT

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# RETRIEVE AID RECIPIENT

Users have the following options to search for an Aid Recipient:

- Previously Searched Aid Recipient
- Person Identifier Search
  - SSN
  - Date of Birth
  - First Name
- Award ID Search
- NSLDS Label Search

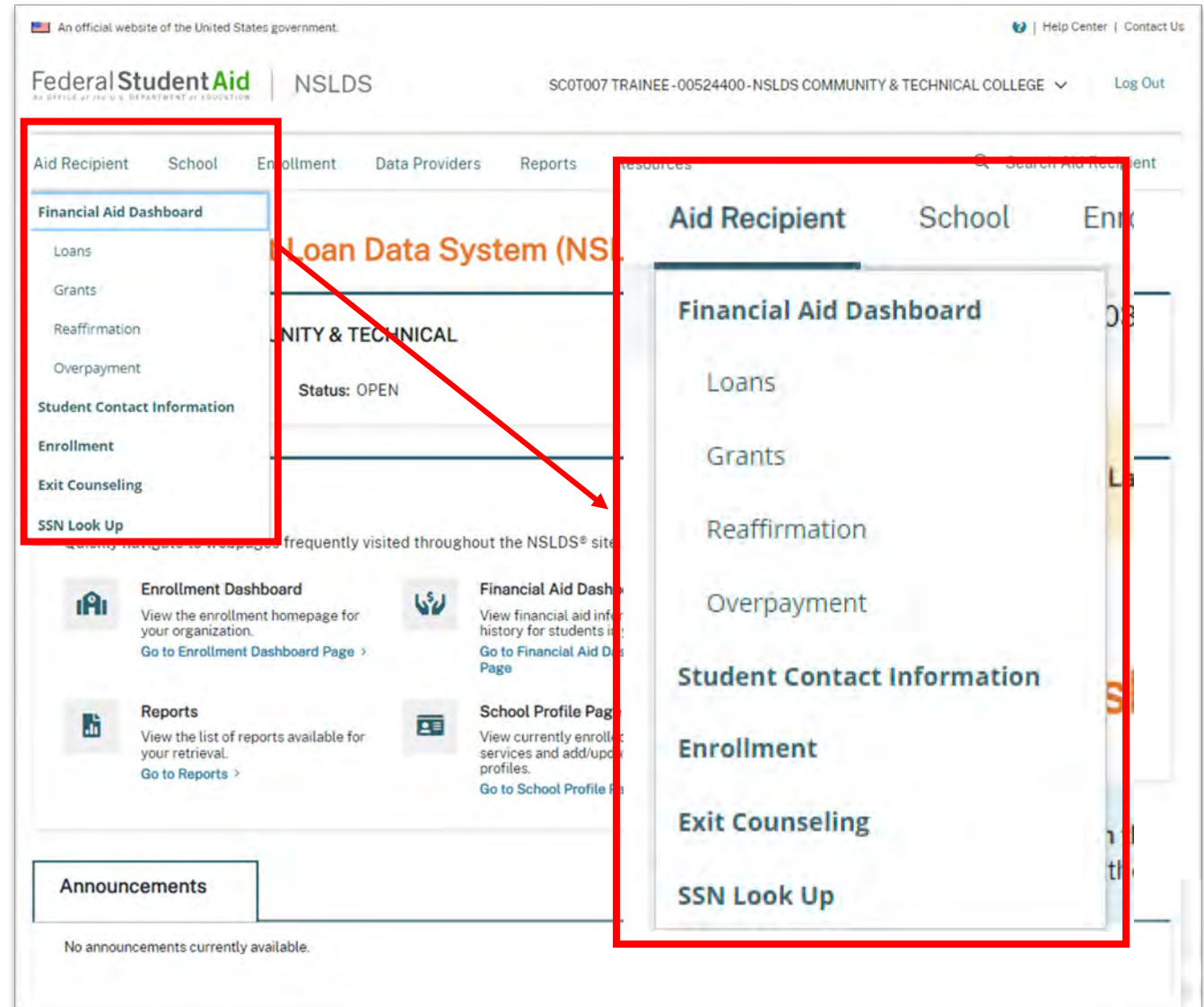
The screenshot shows the NSLDS homepage with a search modal open. The modal has a title 'Currently Selected Aid Recipient' and a close button. Below the title, it says 'No Aid Recipient Currently Selected'. There are two main search options: 'Search for an Aid Recipient' and 'Previously Searched Aid Recipient'. The 'Previously Searched Aid Recipient' option has a dropdown menu with the text 'Select a Previously Searched Aid Recipient' and a 'Retrieve' button. The 'Search for an Aid Recipient' option has a 'Search By' section with three radio buttons: 'Person Identifier Search' (selected), 'Award ID Search', and 'NSLDS Label Search'. Below this, there are three input fields: 'SSN' (with a mask 'XXX-XX-XXXX' and an eye icon), 'Date of Birth' (with a mask 'MM/DD/YYYY' and a calendar icon), and 'First Name' (with a placeholder 'Enter Name Here'). At the bottom of the modal are 'Clear' and 'Search' buttons.

Note: It is important to remember that a current relationship must exist between the borrower and the organization associated with the NSLDS user's login ID.

# AID RECIPIENT OPTIONS

The Aid Recipient tab displays the following:

- Financial Aid Dashboard
  - Loans
  - Grants
  - Reaffirmation
  - Overpayment
- Student Contact Information
- Enrollment
- Exit Counseling
- SSN Look Up





# FINANCIAL AID DASHBOARD

At the top of every NSLDS page, an alert or warning icon may appear when an Aid Recipient meets certain triggering criteria

The **Add Student to TSM List** button allows the user to add a student to the organization's Transfer Student Monitoring List

The **Total Outstanding Balance** section displays the Total Outstanding Balance, Total Outstanding Interest Balance and Total Other Fees

The **View Loans** button allows the user to navigate to the Loan Summary Page

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Federal Student Aid | NSLDS

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Aid Recipient | School | Enrollment | Data Providers | Reports | Resources


Search Aid Recipient

SSN: \*\*\*-\*\*-8098 | DOB: 06/02/1999 | Name: LAADTYQYF H. NIFKRATF | Role(s): Student | Clear Aid Recipient

 More than 65 Days since Last Certification

Hide Alerts

## Financial Aid Dashboard

 This Borrower is not on the Transfer Student Monitoring List. To add this student to the inform list, click "Add Student to TSM List" button.

Add Student to TSM List

As of 04/09/2019

<b>Total Outstanding Balance</b>	Total Outstanding Interest Balance:	Total Other Fees:	<b>View Loans</b>
Total Outstanding Balance:	Total Outstanding Interest Balance:	Total Other Fees:	
\$0	\$0	N/R	



# FINANCIAL AID DASHBOARD

The **Aggregate Loan Calculations** section displays the Borrower's aggregate totals by loan type

The **Other Loan Types** section includes:

- Perkins
- Graduate PLUS
- Parent PLUS
- Direct Unsubsidized Loans (TEACH)

Aggregate Loan Calculations			
View the Borrower's Aggregates below. Only loans for which the borrower is directly responsible affect the aggregate totals.			
Borrower's Aggregates			
Loan Type	Undergraduate Award Year: 2019 Dependency Status: Dependent	Totals Combined Undergrad and Grad Totals	
Subsidized Loans	\$0	\$0	
	Aggregate Principal Balance: \$0	Aggregate Principal Balance: \$0	
	Pending Disbursements: \$0	Pending Disbursements: \$0	
Unsubsidized Loans	\$0	\$0	
	Aggregate Principal Balance: \$0	Aggregate Principal Balance: \$0	
	Pending Disbursements: \$0	Pending Disbursements: \$0	
Combined Loans	\$0	\$0	
	Aggregate Principal Balance: \$0	Aggregate Principal Balance: \$0	
	Pending Disbursements: \$0	Pending Disbursements: \$0	
Consolidated Loans, Unallocated	N/A	N/A	
	Aggregate Principal Balance: N/A	Aggregate Principal Balance: N/A	
Other Loan Types			
Loan Type	Total Principal Balance		
Perkins	N/A		
Graduate PLUS	N/A		
Parent PLUS	N/A		
Direct Unsubsidized Loans (TEACH)	N/A		

# FINANCIAL AID DASHBOARD

The **Grants** section displays Lifetime Eligibility Used (LEU) for Pell Grants, Iraq and Afghanistan Service Grants (IASG) and TEACH Grants.

Note: The **View Grants** button allows the user to navigate to the Grants page.

The **Master Promissory Notes (MPN)** section displays all MPN information for the selected borrower.

The **Teacher Loan Forgiveness** sections displays all active Teacher Loan Forgiveness records.

Users can also view **Active-Duty Status** information on the Financial Aid Dashboard, if applicable.

Grants

Pell Grants

87.500% Lifetime Eligibility Used

Iraq and Afghanistan Service Grant (IASG)

N/A Lifetime Eligibility Used

TEACH Grant

35.725% Undergraduate Eligibility Used

34.913% Graduate Eligibility Used

View Grants

Master Promissory Notes (MPN)

MPN Type	MPN Status	Plus Borrower SSN
No Master Promissory Notes (MPN) information available for the Aid Recipient.		

Teacher Loan Forgiveness

The table below displays all active TLF records.

Guaranty Agency/Federal Loan Servicer	Lender	Full Time Teacher of	Previously Applied	State	Forgiven Amount	Paid Date	Posted Date	Eligibility Institution Type
No Teacher Loan Forgiveness information available for the Aid Recipient.								

Active Duty Status

The Active Duty Status table displays periods of Active Duty Status for an Aid Recipient.

Begin Date	Has Active Duty Status Ended?	End Date	Service Component	Source
No Active Duty Status information available for the Aid Recipient.				

# LOAN SUMMARY PAGE

The Loan Summary page allows a user to view all loan information for the selected borrower.

An authorized user can export the loan summary information to a spreadsheet by clicking **Export to CSV**.

The sort is defaulted to Loan Date from the most recent to oldest loan on file for the aid recipient. The user can click on **Filter** or **Sort By** to view loans by other criteria such as:

- Loan Type
- Loan Status
- School

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Log Out

Aid Recipient School Enrollment Data Providers Reports Resources

Search Aid Recipient

SSN: \*\*\*-\*\*-8098 DOB: 06/02/1999 Name: LAADTYQYF H. NIFKRATF Role(s): Student

Clear Aid Recipient

More than 65 Days since Last Certification

Hide Alerts

## Loan Summary

Financial Aid Dashboard > Loan Summary

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Total Outstanding Balance As of 04/09/2019

Total Outstanding Balance:	Total Outstanding Interest Balance:	Total Other Fees:
\$0	\$0	N/R

---

Filter

Sort By: Loan Date

Export to CSV

---

4 Loan Type: D0-Direct Stafford Subsidized (SULA Eligible) Loan Status: PF-Paid in Full as of 04/03/2019 Award Year: 2018-2019 View Loan Details >

Loan Amount: \$4,500	School Name: 00308900-OHIO NORTHERN UNIVERSITY	Outstanding Principal Balance: \$0	Aggregate OPB: N/A
Loan Date: 08/17/2018	Academic Level: 2-2nd-Soph.	Outstanding Interest Balance: \$0	Capitalized Interest: N/R
Loan Period: 08/20/2018-05/10/2019	Federal Loan Servicer: 501-DEPT OF ED/HESC-EDFINANCIAL	Cumulative Disbursed Amount: \$2,250	Most Recent Disbursed Date: 01/11/2019

Federally-Serviced

# LOAN SUMMARY PAGE CONTINUED

Each loan on the Loan Summary page is separated into loan detail cards. Each loan detail card has a **View Loan Details** link to navigate the user to the Loan Details page.

Additional information about the loan displays when the user clicks on the available loan note.

41	Loan Type: SU-FFEL Stafford Unsubsidized	Loan Status: DF - Defaulted, Unresolved as of 11/01/2020	<a href="#">View Loan Details &gt;</a>
Loan Amount: \$1,600	School Name: 00104003-undefined	Outstanding Principal Balance: \$800	Aggregate OPB:
Loan Date: 07/25/2021	Academic Level: 1-1st - Fresh.	Outstanding Interest Balance: \$200	Capitalized Interest: N/R
Loan Period: 07/25/2021-07/25/2022		Cumulative Disbursed Amount: \$1,600	Most Recent Disbursed Date: 08/01/2021
<div> <span>⚠ Default</span> <span>Commercially-Serviced</span> </div>			

Default

The borrower of this loan is in default and might not be eligible for additional aid. See Loan Details for additional information.

Close

Commercially-Serviced

This loan is serviced by a FFELP lender, lender servicer or Guaranty Agency. This loan is NOT serviced by the Department. See Loan Details for additional information.

Close

# LOAN DETAIL

The Loan Detail Page contains individual loan record details.

When viewing a loan, the page is separated into the following sections:

- Amounts for Loan
- Loan Information
- CDR Information
- Loan Status
- Activities
- Loan Holder History

Aid Recipient
School
Enrollment
Data Providers
Reports
Resources

H
SSN: \*\*\*-\*\*-8098
DOB: 06/02/1999
Name: LAADTYQYF H. NIFKRATF
Role(s): Student
Clear Aid Recipient

More than 65 Days since Last Certification

^ Hide Alerts

## Loan Detail

Financial Aid Dashboard > Loan Summary > Loan Detail

[Amounts for Loan](#)
[Loan Information](#)
[CDR Information](#)
[Loan Status](#)
[Activities](#)
[Collections](#)
[Loan Holder History](#)

Expand All / Collapse All

< Previous
4 of 4 Loans

4
Loan Last Updated: 04/10/2019
Federally Serviced

Amounts for Loan

View Outstanding Amount Balance History >

Details	Loan	OPB	OIB	Cumulative Capitalized Interest	Other Fees
Date	08/17/2018	04/09/2019	04/09/2019	N/R	—
Amount	\$4,500	\$0	\$0	N/R	N/R

Last Updated: N/R
Method: N/R
Source: N/R

Note: These sections are visible if there is data to display. If there is no data to display within the section, then the section does not appear on the Loan Details page.



# LOAN DETAIL CONTINUED

The Loan Details information card displays the following information:

- Loan Last Updated
- Loan Note
- Number for the Loan Record

The ***Amounts for Loan*** section displays current loan amount information for the loan record.

Users can click the ***View Outstanding Amount Balance History*** link to view the amount history for the loan record.

Aid Recipient School Enrollment Data Providers Reports Resources Search Aid Recipient

H SSN: \*\*\*-\*\*-8098 DOB: 06/02/1999 Name: LAADTYQYF H. NIFKRATF Role(s): Student Clear Aid Recipient

More than 65 Days since Last Certification

Hide Alerts

## Loan Detail

Financial Aid Dashboard > Loan Summary > Loan Detail

Amounts for Loan Expand All / Collapse All < Previous 4 of 4 Loans

4 Loan Last Updated: 04/10/2019 Federally Served

### Amounts for Loan

View Outstanding Amount Balance History >

Details	Loan	OPB	OIB	Cumulative Capitalized Interest	Other Fees
Date	08/17/2018	04/09/2019	04/09/2019	N/R	—
Amount	\$4,500	\$0	\$0	N/R	N/R

Last Updated: N/R Method: N/R Source: N/R

# LOAN DETAIL CONTINUED

The **Loan Information** section displays the following current loan information based on the loan type:

- Loan Status
- Loan Detail
- Loan Organizations
- Loan Identifiers
- Payment Details
- MPN Details
- SULA Details

If the loan has been reaffirmed the user can click **Review Reaffirmation** to view the Reaffirmation History for the loan

H

SSN: \*\*\*-\*\*-4362

DOB: 02/18/2000

Name: AZATCPYWA Y. NETRAPP

Role(s): Student

Clear Aid Recipient

Amounts for Loan

Loan Information

CDR Information

Loan Status

Activities

Collections

Loan Holder History

Loan Information

Loan Type: D0 - Direct Stafford Subsidized (SULA Eligible)

Loan Status: IA - Loan Originated as of 09/27/2018

Review Reaffirmation >

Loan Details

Loan Period: 08/27/2018 - 05/07/2019

Academic Level: 1 - 1st - Fresh.

Academic Year: 08/27/2018 - 05/07/2019

Dependency Status: Dependent

Actual Interest Rate: 5.050%

Statutory Interest Rate: 5.050% Fixed

Date Entered Repayment: 02/22/2024

Aggregate OPB: \$1,806

Discharge Code: N/A

Award Year: 2018 - 2019

Payment Details

Delinquency Begin Date: N/R

Delinquency End Date: N/R

Next Payment Due: 04/28/2024

Cumulative Amount of Payment: N/R

Date of Default for CDR: N/R

SULA Details

SULA Eligible Indicator: Yes

SULA Eligible Date: 09/27/2018

Loan Organizations

School Name: 00359300 - COLLEGE OF FSA STATE

Federal Loan Servicer: 501 - DEPT OF ED/HESC-EDFINANCIAL

Loan Identifiers

Award ID: \*\*\*\*\*C47W65075664

NSLDS Label: \*\*\*\*\*00010002

Loss of Subsidy Indicator: N/R

Last Updated: N/R

Method: N/R

Source: N/R

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# LOAN DETAIL CONTINUED

The **CDR Information** section displays the following information:

- Date Entered Repayment
- Date of Default for CDR
- Rehabilitation Date
- Cohort Fiscal Year

The **Loan Status** section displays the following information:

- Status Date
- Status
- Source
- System Date

H

SSN: \*\*\*-\*\*-4362

DOB: 02/18/2000

Name: AZATCPYWA Y. NETRAPP

Role(s): Student

Clear Aid Recipient

Amounts for Loan

Loan Information

CDR Information

Loan Status

Activities

Collections

Loan Holder History

CDR Information

Date Entered Repayment: 02/22/2024

Date of Default for CDR: N/R

Rehabilitation Date: N/R

Cohort Fiscal Year: N/R

Loan Detail Continued

Loan Status

View Outstanding Amount Balance History >

Status Date	Status
09/27/2018	IA - Loan Originated

Last Updated: N/R   Method: N/R   Source: N/R

The **View Outstanding Amount Balance History** link allows the user to view amount balance history for the loan record

# LOAN DETAIL CONTINUED

Based on the loan type, the **Activities** section displays a variety of the following activity for the loan record:

- Disbursements
- Refunds
- Cancellations
- Deferments
- Forbearance
- Rebate
- Interest Benefit
- Repayment Plans
- Discharge
- Forgiveness

SSN: \*\*\*-\*\*-4362
DOB: 02/18/2000
Name: AZATCPYWA Y. NETRAPP
Role(s): Student
Clear Aid Recipient

[Amounts for Loan](#)
[Loan Information](#)
[CDR Information](#)
[Loan Status](#)
[Activities](#)
[Collections](#)
[Loan Holder History](#)

Activities

Disbursements

Refunds

Cancellations

Deferments

Forbearance

Rebate

Interest Benefit

Repayment Plans

Discharge

Forgiveness

# LOAN DETAIL CONTINUED

A user can view the history of the loan holders that are currently or historically associated with the loan record under the *Loan Holder History* section

Loan Holder History			
Federal Loan Servicer			
Start Date	End Date	Code	Federal Loan Servicer
08/17/2018	Current	501	DEPT OF ED/HESC-EDFINANCIAL
Last Updated: N/R    Method: N/R    Source: N/R			

# GRANTS

The Grant section allows users to view all grants awarded to an aid recipient.

The types of grants displayed are:

- Pell Grants
- TEACH Grants
- IASG Grants
- Academic Competitiveness (ACG) Grants
- National Science Mathematics Access to Retain Talent (SMART) Grants

The screenshot shows the 'Grants' section of the Federal Student Aid portal. At the top, there's a navigation bar with links: Aid Recipient, School, Enrollment, Data Providers, Reports, and Resources. Below this, the aid recipient's information is displayed: SSN: \*\*\*-\*\*-6829, DOB: 06/08/1986, Name: ASUYTM T. NEPPOAT, and Role(s): Student. There are two yellow alert boxes: 'Close or Equal to Undergrad Sub. Limit' and 'Close or Equal to Undergrad Comb. Limit'. The 'Grants' section is titled 'Grants' and includes a breadcrumb 'Financial Aid Dashboard > Grant Summary'. A note states: 'This page allows you to view all grants an Aid Recipient has been awarded. The number next to each grant type indicates the total amount of grants for the Aid Recipient.' Below this, there are five tabs: 'Pell Grants (2)', 'TEACH Grants (3)', 'IASG (0)', 'ACG (0)', and 'SMART Grants (0)'. The 'Pell Grants (2)' tab is selected. The page shows two grant entries. Entry 1 is for the award year 2006-2007, with a scheduled award amount of \$400, an award amount of \$400, and a total disbursement amount of \$200. Entry 2 is for the award year 2005-2006, with a scheduled award amount of \$3,600, an award amount of \$3,150, and a total disbursement amount of \$1,350. Both grants are from Bella Beauty College. The page also shows 'Lifetime Eligibility Used: 87.500%' and 'Post 9/11 Deceased Veteran Dependent: No'.

Grant Type	Count
Pell Grants	2
TEACH Grants	3
IASG Grants	0
ACG Grants	0
SMART Grants	0

Grant ID	Award Year	Scheduled Award Amount	Award Amount	Total Disbursement Amount
1	2006-2007	\$400	\$400	\$200
2	2005-2006	\$3,600	\$3,150	\$1,350

Field	Value
School Name	00527100-BELLA BEAUTY COLLEGE
Expected Family Contribution	3650
Transaction Number	02
Latest Disbursement Date	09/10/2006
Scheduled Award Used By Award Year	50.0000%
Child of Fallen Hero	N/R
Verification Flag	Verified
Posted by COD	09/11/2006
Additional Pell Eligibility	N/R
1st Time Pell Recipient	N/R

Field	Value
School Name	00527100-BELLA BEAUTY COLLEGE
Expected Family Contribution	431
Transaction Number	02
Latest Disbursement Date	09/19/2005
Scheduled Award Used By Award Year	37.5000%
Child of Fallen Hero	N/R
Verification Flag	Verified
Posted by COD	11/01/2005
Additional Pell Eligibility	N/R
1st Time Pell Recipient	N/R

The number next to each grant type indicates the total number of grants of that type awarded.

# GRANTS CONTINUED

TEACH Grants converted to a loan display a warning icon that says **Converted To Loan**

The **View Loan Details** link navigates users to the Loan Detail page for the associated loan

TEACH Grant Discharge fields added in November 2020:

- Discharge Type
- Discharge Amount
- Original Disbursed Amount

**Grants**  
Financial Aid Dashboard > Grant Summary

This page allows you to view all grants an Aid Recipient has been awarded. The number next to each grant type indicates the total amount of grants for the Aid Recipient.

Pell Grants (2)	TEACH Grants (3)	IASG (0)	ACG (0)	SMART Grants (0)
-----------------	------------------	----------	---------	------------------

Total Disbursed Amount	Percent of Eligibility Used	Eligibility Remaining Amount
Undergraduate: \$5,716 Graduate: \$2,793	Undergraduate: 35.725% Graduate: 34.913%	Undergraduate: \$10,284 Graduate: \$5,207

1 Award Year: 2016-2017 Scheduled Award Amount: \$4,000 Award Amount: \$2,793 Total Disbursement Amount: \$2,793

School Name: 00197500 - ROCKY ROAD COLLEGE Academic Year Level: 7 - Continuing Graduate/Professional Transaction Number: 01 Posted by COD: 08/15/2017

Award ID: \*\*\*\*\*K42664720664 Agreement to Serve Status: A - Active note Grant Status: LN - Converted to a D8 loan

**Converted To Loan** [View Loan Details >](#)

2 Award ID: \*\*\*\*\*K40668668664 Agreement to Serve Status: A - Active note Grant Status: LN - Converted to a D8 loan

**Converted To Loan** [View Loan Details >](#)

3 Award Year: 2013-2014 Scheduled Award Amount: \$4,000 Award Amount: \$1,982 Total Disbursement Amount: \$1,982 Original Disbursed Amount: \$3,982

School Name: 00200200 - YODER TECHNICAL UNIVERSITY Academic Year Level: 3 - 3rd Year Undergraduate Transaction Number: 01 Posted by COD: 02/12/2014

Award ID: \*\*\*\*\*K49668668664 Agreement to Serve Status: A - Active note Grant Status: LN - Converted to a D8 loan

**Discharge Type:** HC02 - Coronavirus **Discharge Amount:** \$2,000

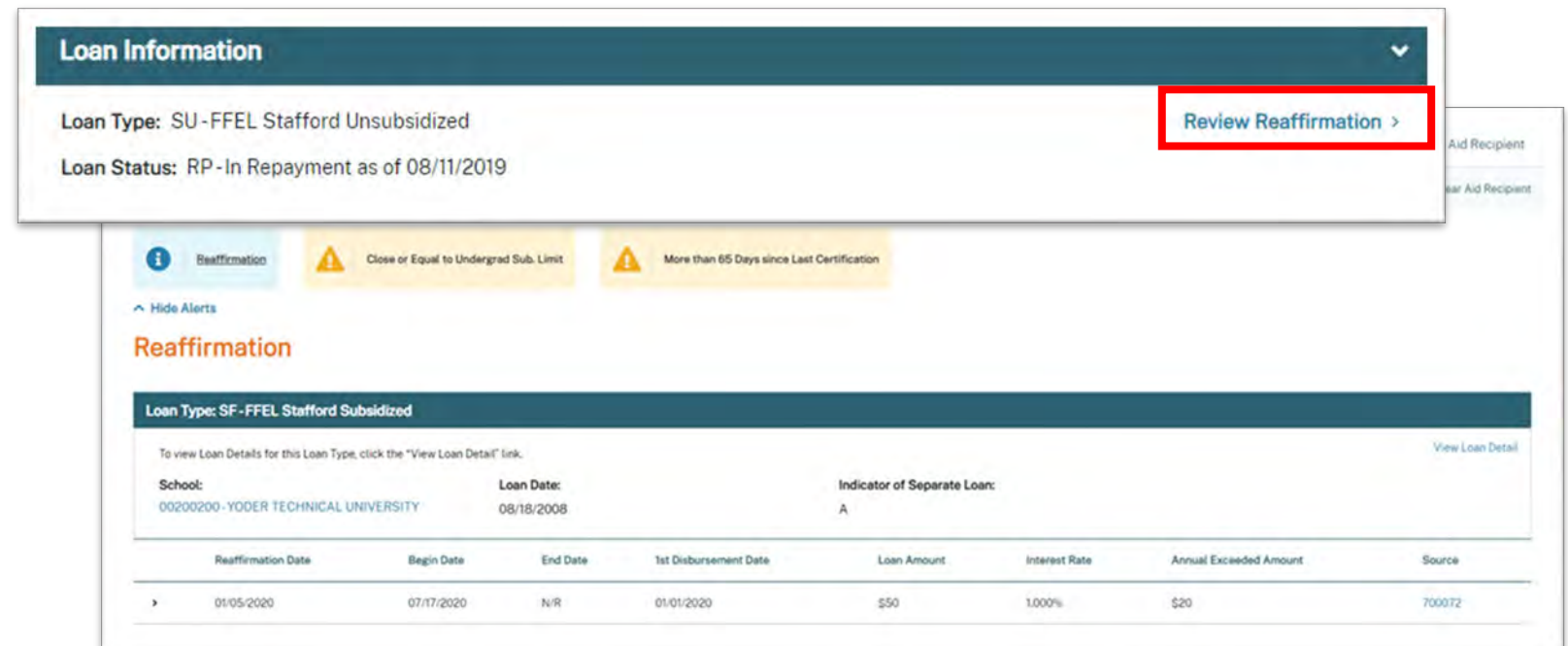
**Converted To Loan** [View Loan Details >](#)



# REAFFIRMATION

The Reaffirmation Page can be accessed by:

- Selecting the **Reaffirmation** Icon
- Selecting **Reaffirmation** Link from the Aid Recipient Tab
- Selecting **Review Reaffirmation** Link in from Loan Information

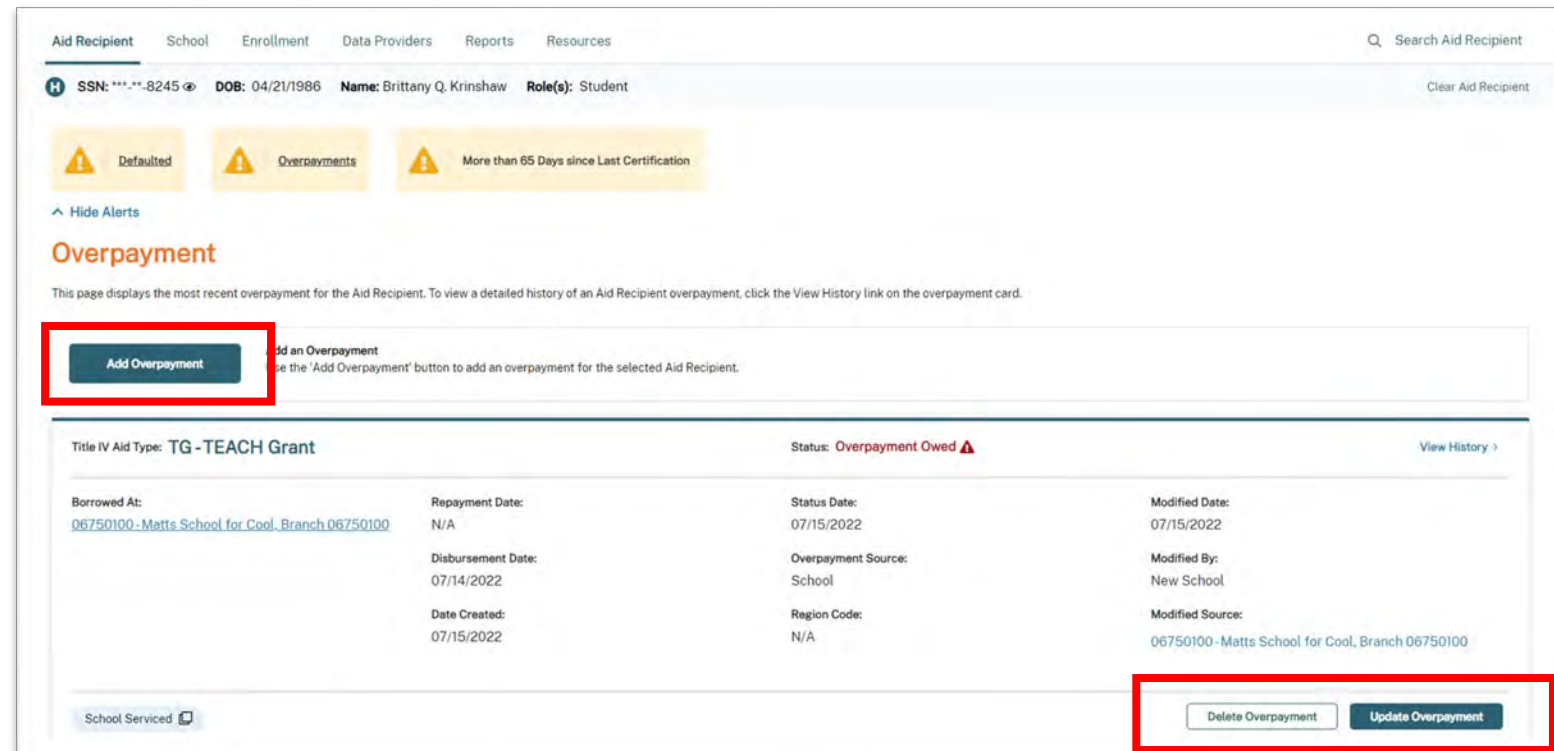
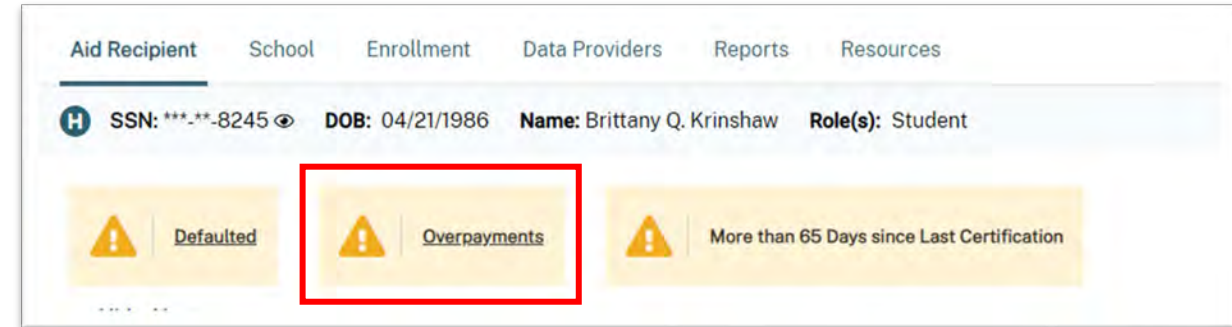


# OVERPAYMENT

The Overpayment page can be accessed by clicking the Overpayment link under the Aid Recipient tab or by clicking the Overpayment Warning Icon displayed at the top of all NSLDS pages.

Authorized users can:

- Add
- Delete
- Update





The following tabs are displayed:

- Postal Address
- Email Address
- Phone Number

Schools that report contact information for a student can use this page to update a contact record.

# ENROLLMENT

Federal Student Aid | NSLDS

KYLE GROSSIE - 02214800 - ACADIANA TECHNICAL COLLEGE Log Out

Aid Recipient School Enrollment Data Providers Reports Resources

SSN: \*\*\*-\*\*-0066 DOB: 08/22/1986 Name: GOOSE M. ALARD Role(s): Student Clear Aid Recipient

More than 65 Days since Last Certification

Hide Alerts

### Enrollment Summary

The Enrollment Summary page provides a quick overview of a student's most recent reported status and corresponding program and each school.

#### Enrollment History Update

Update historical enrollment details at this school

Go to Enrollment History Update >

#### Campus Enrollment Details

View campus enrollment details at all schools

Go to Campus Enrollment Details >

#### Program Enrollment Details

View program enrollment details at all schools

Go to Program Enrollment Details >

#### Push to Roster

Add this student to another school's roster

Go to Push to Roster >

**Current Enrollment**

The table below displays the current enrollment summary for the retrieved student. Expand each school row to display the program enrollment details. Click the "Update" link to update a student's current enrollment for that specific school. Click the "Add Student to an Additional Location" button to add and certify the student's current enrollment at an additional location.

Add Student to an Additional Location

	OPEID	School Name	Most Recent Status	Effective Date	Anticipated Completion Date	Certification Date	Certification Method	Source	Update Enrollment
>	00198700	SHERRER UNIVERSITY	F - FULL-TIME	05/05/2020	06/01/2022	N/A	N/A	LEGACY	
>	00365600	UNIVERSITARIO COLLEGE	Z - NO RECORD FOUND	09/02/2019	N/A	N/A	N/A	LEGACY	
>	00359300	COLLEGE OF FSA STATE	G - GRADUATED	05/07/2019	05/07/2019	N/A	N/A	LEGACY	

Showing 1 to 3 of 3 items << < Previous Next > >>

The Enrollment Summary Page, located under the Aid Recipient tab, displays links to the following pages:

- Enrollment History Update
- Campus Enrollment Details
- Program Enrollment Details
- Push to Roster

The Current Enrollment summary displays program enrollment details and allows a user to update a student's current enrollment for a specific school

The user can click the **Add Student to an Additional Location** button to add and certify the student's current enrollment at an additional location

# ENROLLMENT HISTORY UPDATE

The Enrollment History Update page displays a full history of active Campus- and Program-Level enrollment at a selected School Location for a particular student

The **Campus Enrollment Details** section displays all active enrollment statuses for the selected aid recipient.

Users can:

- Add
- Delete

SSN: \*\*\*-\*\*-3333 DOB: 01/04/1990 Name: BRENNNA JOHNSON Role(s):

More than 65 Days since Last Certification

Hide Alerts

The Enrollment History Update functionality has temporarily been suspended. Schools can continue to submit updates to current enrollment on the Enrollment Maintenance and the Update Enrollment pages

## Enrollment History Update

Enrollment Summary > Enrollment History Update

The Enrollment History Update page allows school users to update historical enrollment information or program identifiers for current or past students. To change the school location, use the Retrieve School Location dropdown, and click Retrieve.

Campus Enrollment Details

Retrieve School Location 00200200-YODER TEC... Retrieve

### 00200200-YODER TECHNICAL UNIVERSITY

The table below displays all active enrollment statuses. Deleting a record from the table will inactivate it in the system. To add a new campus enrollment row, click the link "Add Row Below" button. The Enrollment Status and Effective Date must both be populated, or the system will generate an error. To submit updates to the student's enrollment history, click the "Submit" button below or the "Reset" button to revert all updates made to this screen.

Anticipated Completion Date \* Student Designator

MM/DD/YYYY Enter Student Designator

Enrollment Status	Effective Date	Delete Row	Add Enrollment Status Row
Select Status	MM/DD/YYYY	<input type="checkbox"/>	Add Row Below

Delete Row

Add Enrollment Status Row

☐

Add Row Below

Note: To change the school location, the user can use the **Retrieve School Location** dropdown and click Retrieve.

# ENROLLMENT HISTORY UPDATE (CONT.)

The **Program Enrollment Details** section, on the Enrollment History Update page, displays active program's enrollment history.

Users can Add a program by clicking the **Add New Program** button.

To submit the updates made on the Enrollment History Update page click the **Certify Student** button.

Program Enrollment Details Expand All / Collapse All

Add a New Program to this Student's Enrollment History  
Programs must be added before users can add Enrollment Statuses and additional details below.

CIP Year: 2020 CIP Code: 13.010 Credential Level: 03 Reported Program Length: 4.2 Years

Program Enrollment Information Edit

All statuses displayed below are active only. Deleting a record from the table will deactivate it in the system. The Enrollment Status and Effective Date must both be populated. To submit updates to the student's enrollment history, click the "Certify Student" button below or the "Reset" button to revert all updates made to this screen.

[Edit Program](#) [Remove Program](#)

CIP Year:	CIP Code:	CIP Description:	Credential Level:
2020	13.010		03 - BACHELOR'S DEGREE
Reported Program Length:	Weeks in Title IV Academic Year:	Published Program Length in Years:	
4.2 Years	25	4.2	
Program Begin Date:	Special Program Indicator:	Program Status:	Status Effective Date:
09/15/2022	N - NOT APPLICABLE	F - FULLTIME	09/24/2022

Enrollment Status	Effective Date	Delete Row	Add Enrollment Status Row
F - FULLTIME	09/24/2022	<input type="checkbox"/>	<a href="#">Add Row Below</a>

Enrollment History Update Details

To submit the updates above, update the Certification date, and click the "Certify Student" button.

Certification Date \*

09/18/2022



# CAMPUS ENROLLMENT DETAILS

The Campus Enrollment Details page allows school users to view the full record of a student's campus enrollment information at each school they attended as reported to NSLDS

Campus Enrollment Filters and Sorting

Filter Options

School Location

All

Record Type

Active Only

Effective Date From

MM/DD/YYYY

to

Effective Date To

MM/DD/YYYY

Source

Schools

Sort Options

Sort Schools By:

OPEID

Sort Records By:

☐ Source
 ☐ Effective Date
 ☐ Anticipated Completion Date
 ☐ Certification Date
 ☐ Date Received

Reset

Apply

Aid Recipient

School

Enrollment

Data Providers

Reports

Resources

Search Aid Recipient

H

SSN: \*\*\*-\*\*-0007

DOB: 02/23/1999

Name: APABFKATOEI S. NENKTYSA

Role(s): Student

Clear Aid Recipient

More than 65 Days since Last Certification

Hide Alerts

Campus Enrollment Details

Enrollment Summary > Campus Enrollment Details

The Campus Enrollment Details page displays a detailed history of a student's enrollment statuses. Users may choose to apply filters or add a sort order to the campus-level details below.

Campus Enrollment Filters and Sorting

WORLD CUP UNIVERSITY

OPEID: 00196300

Status: OPEN

Date Received	Source	Source Code	Status	Effective Date	Active	ACD	Certification Date	Certification Method	Term Begin Date	Term End Date
09/12/2022	SCHOOL	00196300	F-FULL-TIME	08/14/2019	Yes	12/18/2023	09/12/2022	NSLDS Web	N/A	N/A
09/12/2022	SCHOOL	00196300	F-FULL-TIME	08/14/2019	Yes	N/A	09/12/2022	NSLDS Web	N/A	N/A
09/12/2022	SCHOOL	00196300	F-FULL-TIME	08/14/2019	Yes	12/18/2023	09/12/2022	NSLDS Web	N/A	N/A

Showing 1 to 3 of 3 items

# PROGRAM ENROLLMENT DETAILS

The Program Enrollment Details page allows school users to view the full record of a student's program enrollment information at each school they attended as reported to NSLDS

Program Enrollment Filters and Sorting

Filter Options

School Location

CIP Code

CIP Year

Reported Program Length

Published Program Length in Years

Credential Level

Source

Record Type

Sort Options

Sort Schools By:

Sort Programs By:

Sort Records By:

Reset

Apply

H

SSN: \*\*\*-\*\*-0007

DOB: 02/23/1999

Name: APABFKATOEI S. NENKTYSA

Role(s): Student

Clear Aid Recipient

Program Enrollment Details

Enrollment Summary > Program Enrollment Details

The Program Enrollment Detail page displays a detailed history of a student's enrollment status for each program attended by the student. Users may choose to apply filters or add a sort order to the program-level containers.

Program Enrollment Filters and Sorting

Expand All / Collapse All

SCHOOL OF THE MIDWEST

OPEID: 00145900 Status: Open

CIP Year: 2010

CIP Code: 240102

Credential Level: 02

Reported Program Length: 2.0 Years

View Certification Details

View Program Certification Details Page

Click the button to access all certification history for this program.

Program Enrollment Information

CIP Description:

Program Begin Date:

Credential Level:

Weeks in Title IV Academic Year:

Published Program Length in Years:

Special Program Indicator:

Source	Source Code	Status	Effective Date	Active	Earliest Cert. Date	Latest Cert. Date	Latest Cert. Method	Times Certified	Latest Date Received	Current
Ed	N/A	F-FULL-TIME	08/19/2019	Active	12/31/0001	04/03/2022	NSLDS Web	1	04/26/2022	Current

# PUSH TO ROSTER

The Push to Roster page allows a student to be included on a school's roster for enrollment certification.

To push a student to a roster:

- Select a school
- Provide an Enrollment Effective Date
- Click the Submit button

The Push to Roster submission will appear in the Pending Roster Additions table

Aid Recipient
School
Enrollment
Data Providers
Reports
Resources

Search Aid Recipient

H
SSN: \*\*\*-\*\*-0007
DOB: 02/23/1999
Name: APABFKATOEI S. NENKTYSA
Role(s): Student
Clear Aid Recipient

More than 65 Days since Last Certification

Hide Alerts

## Push to Roster

[Enrollment Summary](#) > [Push to Roster](#)

This feature displays pending Push to Roster submissions and allows a student to be included on a school's roster for enrollment certification. The student will be added to the school's roster on the effective date and will appear on the following generated roster. Any effective date entered, up to a year in the future, is allowed. Past dates are not permitted.

### Pending Roster Additions

The table below displays all pending Push to Roster submissions created for this student. The submission will display in the table until the Enrollment Effective Date has passed.

OPEID	School Name	Enrollment Effective Date	Submitted Date	Submitted Method
There are currently no pending roster additions.				

### Push Student to a Roster

To push a student to a roster, select a school, provide an Enrollment Effective Date, and click the Submit button at the bottom of the page. The Push to Roster submission will appear in the Pending Roster Additions table.

Select School

#### Search School OPEID to Add Student to Roster

Use the button to search and select the school's OPEID. Once the school is selected, the OPEID and School Name will appear below.

Push to School: Not Selected

#### Enrollment Effective Date \*

MM/DD/YYYY

Reset
Submit



The student has been scheduled for a push to the selected school roster





# EXIT COUNSELING

The Direct Loan Exit Counseling page, located under the Aid Recipient tab, allows users to view a student's Direct Loan Exit Counseling history.

Aid RecipientSchoolEnrollmentData ProvidersReportsResources

H

SSN: \*\*\*-\*\*-4321

DOB: 01/10/1993

Name: A SMITH

Role(s):

Clear Aid Recipient

Exit Counseling

The Direct Loan Exit Counseling tab displays information about Loan Counseling records and the school the student has selected to be notified regarding their completion.

OPEID	School Name	Completion Date	Media Type	Source
00198700	SHERRER UNIVERSITY	12/21/2019 12:00 AM EST	Manual	School

# SSN LOOKUP

The SSN Lookup page, located under the Aid Recipient tab, allows the user to identify if a student has any information in NSLDS previously reported by another organization.

Aid RecipientSchoolEnrollmentData ProvidersReportsResources

Q Search Aid Recipient

SSN Lookup

This page allows users to identify contact information for organizations that have previously reported on an SSN.

Search SSN

Enter the SSN below and click search. After searching for an SSN, the results will show all organizations that have reported information that includes the SSN you entered. Please contact them to resolve any SSN conflicts that prevent information you have submitted from being loaded into NSLDS.

SSN ⓘ

\*\*\*-\*\*-4859

ResetSearch

After searching for an SSN, the results will show all organizations that have reported information that includes the SSN the user entered

Name ⓘ	DOB	SSN	Current Name	Organization Type ⓘ	Organization	Person Role(s) ⓘ
Justin L. Shel	06/21/1998	653264859	Yes	COD	COD	Student

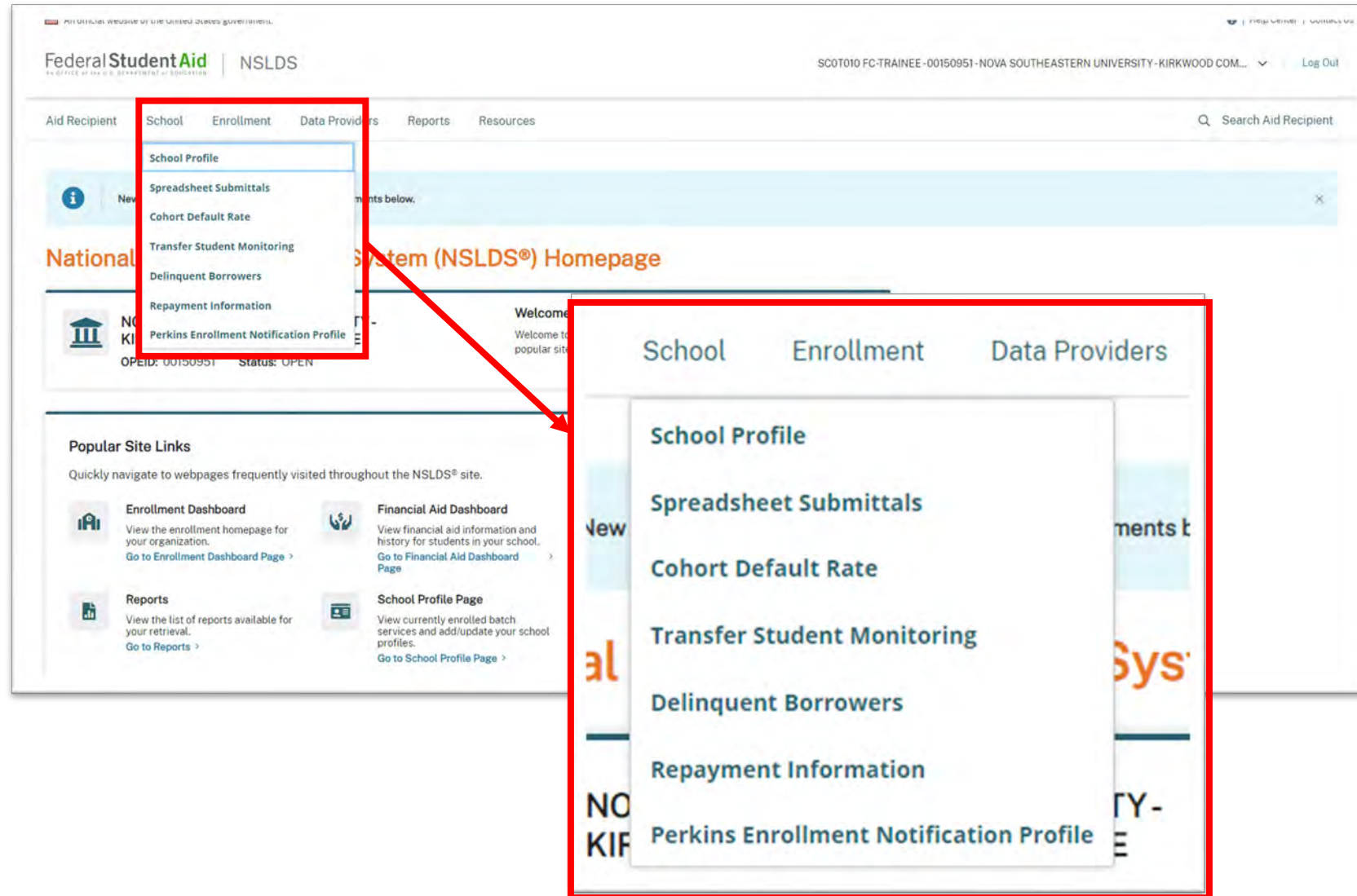
# SCHOOL



# SCHOOL

The School tab displays the following:

- School Profile
- Spreadsheet Submittals
- Cohort Default Rate
- Transfer Student Monitoring
- Delinquent Borrowers
- Repayment Information
- Perkins Enrollment Notification Profile



# SCHOOL PROFILE

The School Profile page allows users to view the following information on the school and associated branches:


- Schedule for Perkins
- List of Batch Services
- Contacts
- Profile
- Program Status

Aid Recipient **School** Enrollment Data Providers Reports Resources

Org Type: School Org Code: 88810601 Org Name: Rose Community College Clear Organization

### School Profile

The School Profile page displays NSLDS batch services and school information. To view information for an additional school location, use the Retrieve School Location dropdown.

 **Matts School for Cool, Branch 08811600** Retrieve School Locations  
OPEID: 08811600 Status: Open 08811600 - Matts School for Cool, Branch 08811600 Retrieve

[View Schedule](#) Perkins Loan Reporting Schedule  
Click the button to access the Perkins Loan Data Provider Schedule page to view the Perkins reporting schedule.

School Information

**Contacts** Profile (ECAR) Program Status (ECAR)

OPEID: 08811600 School Name: Matts School for Cool, Branch 08811600

**General**

School Type: 1-PUBLIC Status: OPEN  
Program Length: 01-GRADUATE/PROFESSIONAL (>= 300 HOURS) Ethnic Code: N/A  
Academic Calendar: N/A Congressional District: N/A  
Branch Indicator: N Region Code: N/A

**Eligibility & Approval**

Eligibility Status: Y Approval Indicator: Y  
Certification Type: N/A Initial Approval Date: N/A

**Loan Deferment & Location**

Loan Deferment Only: N Action Reason Code: N/A  
Action Code: N/A Action/Reason Date: N/A

**ECAR Contacts**

Function: 03-Financial Aid Officer

**Batch Services**

For more information about the message classes for each batch service. [More Information](#)

Service Name	SAIG Mailbox
Cohort Default Rate (CDR) Notification Package	Not Enrolled
<a href="#">NSLDS Enrollment Reporting</a>	TG32592
Financial Aid History Request	Not Enrolled
<a href="#">Transfer Student Monitoring Preference</a>	Not Enrolled
<a href="#">NSLDS Loan Data Reporting</a>	Not Enrolled
<a href="#">NSLDS Perkins Enrollment Notification</a>	Not Enrolled

**School Information**

Function: 34-President/Chancellor/CEO



# SPREADSHEET SUBMITTALS

The Spreadsheet Submittal page provides users the ability to report Perkins Loan, Enrollment and Exit Counseling data to NSLDS via the web.

The Recently Uploaded Files section allows users to view information about the 15 most recently submitted spreadsheets.

The **View Upload History** link allows the user to search for any spreadsheet submissions beyond the most recently submitted.

### Spreadsheet Submittal

The Spreadsheet Submittal page allows users to upload any applicable spreadsheet submittals via the web. Users can validate their file to ensure formatting is correct on their spreadsheet and fix any errors before submitting by selecting the "Validate" button. Users can submit their files for upload to NSLDS by selecting the "Validate and Submit" button. The system will submit all rows that can be successfully submitted. If any rows have errors, a banner will appear allowing the user to download the spreadsheet and fix the errors for resubmission. Please note the validation of the file may take some time to process.

#### Upload Submittal Files

Click the button to submit a file. If the Validate button is clicked, the file will not be submitted. If the file is not in the correct format, please download the template via the download link.

Select Submittal Type \*

Exit Counseling Spreadsheet Submittal

Select File \*

exit\_counseling\_submittal\_template (1).xlsx Remove File

Validate

Validate and Submit

### Recently Uploaded Files

View Upload History >

If the submittal file has records in error, the error file is available for download.

Submittal Type	File Name	Processed Date	Uploaded By	Organization Uploaded By	Total No. of Records	No. of Records Processed	No. of Records with Errors	Download Errors
Exit Counseling	exit_counseling_submittal_asn.xlsx	09/29/2022 11:31 AM EST	SC0T007 TRAINEE 09/29/2022	00524400-NSLDS COMMUNITY & TECHNICAL COLLEGE	1	0	1	<a href="#">Download Errors</a>
Exit Counseling	exit_counseling_submittal_asn.xlsx	09/29/2022 11:28 AM EST	SC0T007 TRAINEE 09/29/2022	00524400-NSLDS COMMUNITY & TECHNICAL COLLEGE	1	0	1	

# COHORT DEFAULT RATE

The Cohort Default Rate (CDR) Center allows users to view the school's current and historical CDR.

The CDR section displays the Official and Draft Rate Cards.

The CDR History section displays a table with the most recent Cohort Default Rates. For a complete CDR History, the user can select **View All CDR History** link

**Cohort Default Rate Center**  
Cohort Default Rate

To access the Loan Record Detail Report (LRDR), navigate to the dashboard. Note: Users can only access a LRDR for their own organization.

Cohort Fiscal Year: 2016  
**5.5**  
3YR OFFICIAL  
Numerator: 36  
Denominator: 648

Cohort Fiscal Year: 2016  
**5**  
3YR DRAFT  
Numerator: 39  
Denominator: 777

**Cohort Default Rate History**

The Cohort Default Rate listed below may not reflect changes from the appeals process.

Symbol Legend: ⬆ Change(s) Occurred

Rate Type	Rate Sub Type	Numerator	Denominator	Rate	Date Processed	Notification Letter
Cohort Fiscal Year: 2016						
3YR OFFICIAL	ACTUAL	36	648	5.5	08/03/2019	<a href="#">View</a>

[View CDR History](#)

**Cohort Default Rate History**

Cohort Default Rate Center > Cohort Default Rate History

Complete Cohort Default Rate History

The Cohort Default Rates listed below may not reflect changes from the appeals process.

Symbol Legend: ⬆ Change(s) Occurred

Rate Type	Rate Sub Type	Numerator	Denominator	Rate	Process Date	Notification Letter
Cohort Fiscal Year: 2016						
3YR OFFICIAL	ACTUAL	36	648	5.5	08/03/2019	<a href="#">View</a>
3YR DRAFT	ACTUAL	39	777	5	01/26/2019	
Cohort Fiscal Year: 2015						
3YR OFFICIAL	ACTUAL	45	590	7.6	06/16/2018	<a href="#">View</a>
3YR DRAFT	ACTUAL	44	737	5.9	01/27/2018	



# TRANSFER STUDENT MONITORING

The Transfer Student Monitoring (TSM) page displays detailed TSM information that can be updated or ended.

The TSM page consists of:

- TSM Profile Settings
- Add New Student to TSM List
- Monitoring List
- Alert List

**Transfer Student Monitoring**

The Transfer Student Monitoring page displays detailed transfer monitoring student information that can be updated or ended.

**TSM Profile Settings** [View TSM and FAH Profile >](#)

Alert Method: Web & Batch # Days to Monitor: 120 days Latest Alert Generation Date: 07/20/2022

**Add New Student** Add New Student to Transfer Monitoring List  
Please click the "Add New Student" button to add a new student.

**Monitoring List** **Alerts List**

SSN [View Previously Monitored Students >](#)

XXX-XX-XXXX

Last Name Enter Student's Last Name Match Type Exact

Enrollment Begin Date Monitoring Begin Date

MM/DD/YYYY MM/DD/YYYY

Updated Date Range 09/07/2022 to 09/21/2022

**Search** **Reset**

1 Student in Monitoring List

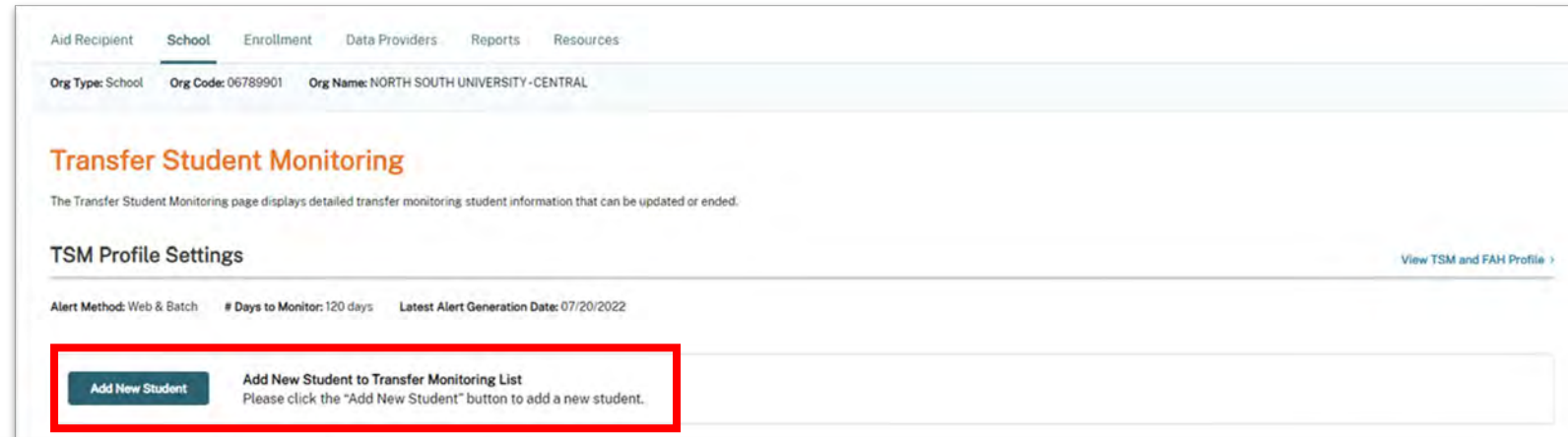
SSN	Name	Date Of Birth	Enrollment Begin Date	Monitoring Begin Date	Updated By / Updated Date	Alert History	Edit	End Monitoring
***-**-7946	MATTHEW ALCANTARA	03/09/1992	09/22/2022	09/21/2022	JIM YODER 09/21/2022		<a href="#">Edit</a>	<a href="#">End</a>

Showing 1 to 1 of 1 items

# TRANSFER STUDENT MONITORING

The **Add New Student** button allows users to add a new student to the Transfer Monitoring List.

After the student is successfully searched, the user will click on the **Add Student to TSM List** button.



Aid Recipient | **School** | Enrollment | Data Providers | Reports | Resources

Org Type: School | Org Code: 06789901 | Org Name: NORTH SOUTH UNIVERSITY - CENTRAL

## Transfer Student Monitoring

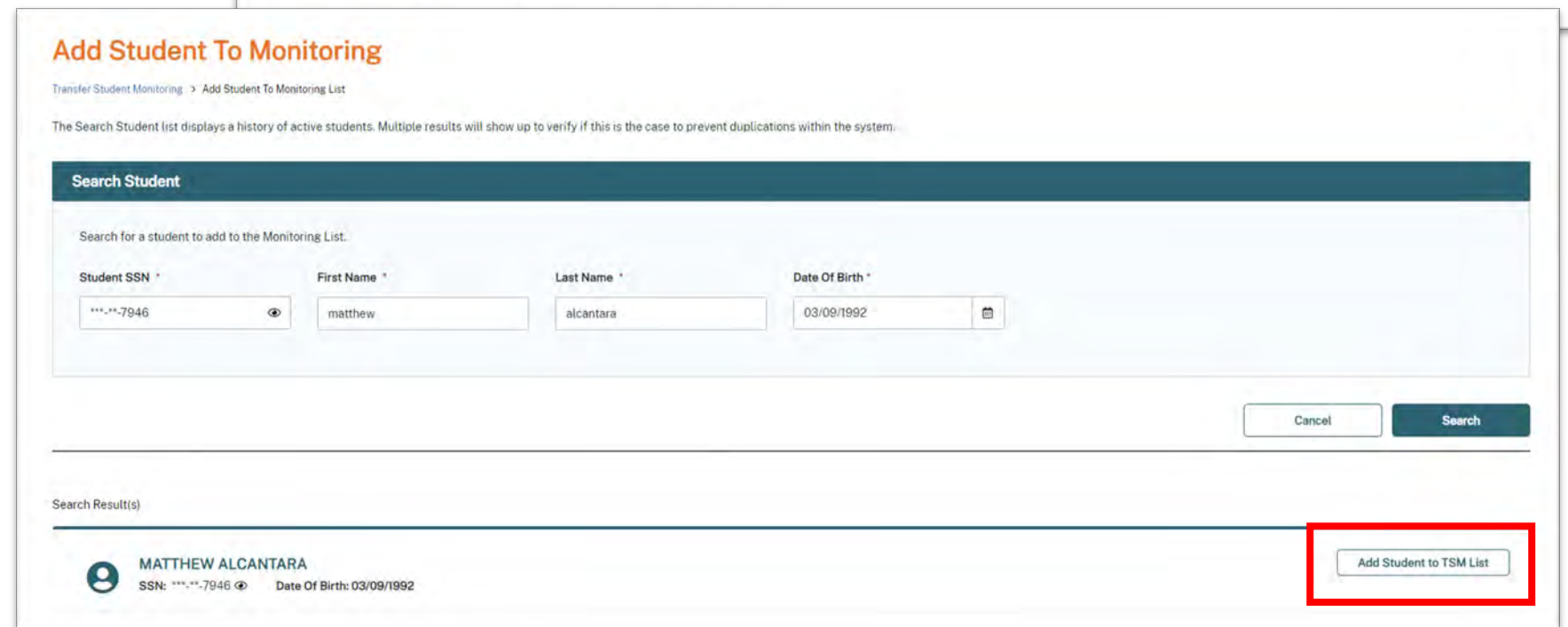
The Transfer Student Monitoring page displays detailed transfer monitoring student information that can be updated or ended.

### TSM Profile Settings

[View TSM and FAH Profile](#)

Alert Method: Web & Batch | # Days to Monitor: 120 days | Latest Alert Generation Date: 07/20/2022

**Add New Student** | Add New Student to Transfer Monitoring List  
Please click the "Add New Student" button to add a new student.



## Add Student To Monitoring

Transfer Student Monitoring > Add Student To Monitoring List

The Search Student list displays a history of active students. Multiple results will show up to verify if this is the case to prevent duplications within the system.


Search Student

Search for a student to add to the Monitoring List.

Student SSN *	First Name *	Last Name *	Date Of Birth *
***-**-7946	matthew	alcantara	03/09/1992

---


Search Result(s)





**MATTHEW ALCANTARA**  
SSN: \*\*\*-\*\*-7946 | Date Of Birth: 03/09/1992

**Add Student to Transfer Student Monitoring List** ✕

This student will be added to this schools transfer student monitoring list:  
**06789901 NORTH SOUTH UNIVERSITY-CENTRAL**

<b>First Name:</b> MATTHEW	<b>Last Name:</b> ALCANTARA
<b>SSN:</b> ***-**-7946 	<b>Date of Birth:</b> 03/09/1992

**Enrollment Begin Date \***  
 

**Monitor Begin Date \***  
 

Cancel

Add Student

39

# TRANSFER STUDENT MONITORING

The **View TSM and FAH Profile** link from the TSM page allows users to view Profile Preferences.

Users can make updates to the TSM and FAH Profile information by clicking the **Edit Preferences** link.

Aid Recipient

School

Enrollment

Data Providers

Reports

Resources

Org Type: School   Org Code: 06789901   Org Name: NORTH SOUTH UNIVERSITY-CENTRAL

Transfer Student Monitoring

The Transfer Student Monitoring page displays detailed transfer monitoring student information that can be updated or ended.

TSM Profile Settings

Alert Method: Web & Batch

Add New Student

View TSM and FAH Profile

Aid Recipient

School

Enrollment

Data Providers

Reports

Resources

Org Type: School   Org Code: 06789901   Org Name: NORTH SOUTH UNIVERSITY-CENTRAL

TSM and FAH Profile

Transfer Student Monitoring > TSM and FAH Profile

Transfer Student Monitoring Profile Preferences (TSM)

TSM Point of Contact Info

Title:

Name: TSM Person

Phone: 100-200-3000 EXT:

Notification Email: tester@test.edu

TSM Inform Preferences

SAIG Mailbox: TG51234

Do You Utilize a Servicer? No

Monitoring & Alert Preferences

No. of days to Monitor: 120

Alert Method: Web & Batch

SAIG Mailbox: TG51234

TSM Enrollment Roster Preferences

☒ Add students submitted for TSM to Enrollment Roster?

☐ Add to Roster for all Branches (TSM)?

Last Updated Information

Last Updated By: SchoolUser Enrl-AidOvr-Updtr

Last Updated On: 06/16/2022

Edit Preferences

Financial Aid History Profile Preferences (FAH)

FAH Inform Preferences

SAIG Mailbox: TG51234

Servicer Name: NORTH SOUTH UNIVERSITY

FAH Enrollment Roster Preferences

☐ Add students submitted for FAH to Enrollment Roster?

☐ Add to Roster for all Branches (FAH)?

# TRANSFER STUDENT MONITORING

The Update School TSM Profile Preferences page allows users to make edits to the following:

- TSM Point of Contact Info
- TSM Inform Preferences
- Enrollment Roster Preferences
- Monitoring & Alert Preferences

**Enrollment Roster Preferences**

☒ Add students submitted for TSM to Enrollment Roster?
 ☐ Add students submitted for FAH to Enrollment Roster?

☐ Add to Roster for all Branches (TSM)?
 ☐ Add to Roster for all Branches (FAH)?

**Monitoring & Alert Preferences**

No. of Days to Monitor \*

120

Notification Email Address \*

tester@test.edu

Alert Method \*

☒ Web & Batch
 ☐ Web Only

Destination SAIG Mailbox  
TG51234

Do You Utilize a Servicer?

No

Batch Format \*

Extract

Last Updated On  
06/16/2022

Last Updated By  
SchoolUser Enrl-AidOvr-Updtr

Aid Recipient School Enrollment Data Providers Reports Resources

Org Type: School Org Code: 06789901 Org Name: NORTH SOUTH UNIVERSITY - CENTRAL

Search Organization

Clear Organization

**Update School Transfer Monitoring Profile Preferences**

Transfer Student Monitoring Profile > Update School Transfer Monitoring Profile Preferences

**Point of Contact Information**

Title First Name \* Last Name \*

Enter Title TSM Person

Phone Number \* Phone Extension

Phone Number Enter Phone Extension

**Inform Preferences**

Destination SAIG Mailbox  
TG51234

Do You Utilize a Servicer?

No

**Inform Preferences**

Destination SAIG Mailbox  
TG51234

Do You Utilize a Servicer?

No



# TRANSFER STUDENT MONITORING

If a user wishes to retrieve students who were previously submitted for monitoring but are no longer displayed on their TSM List, they can click on the **View Previously Monitored Students** link from the Monitoring or Alert List.

Users can search for previously monitored students by:

- SSN
- Last Name
- Enrollment Begin Date Range
- Monitoring Begin Date Range

Re-Populate Student?	SSN	Name	Date Of Birth	Enrollment Begin Date	Monitoring Begin Date	Monitoring End Date	Added By	Last Updated By	Alert History
<input type="checkbox"/>	***-**-3012	NORA BRADSHAW	11/23/1981	06/24/2022	06/24/2022	06/24/2022	SchoolUser Enrl-AidOvr-Updtr	SchoolUser Enrl-AidOvr-Updtr 06/24/2022	
<input type="checkbox"/>	***-**-0745	CAMERON DEAN	06/02/1992	06/25/2022	06/16/2022	06/24/2022		06/24/2022	
<input type="checkbox"/>	***-**-9874	KEVIN HEY	06/21/1992	06/25/2022	06/16/2022	06/24/2022		06/24/2022	
<input type="checkbox"/>	***-**-2073	ADAM HUTCHINSON	09/04/1984	06/25/2022	06/16/2022	06/24/2022		06/24/2022	
<input type="checkbox"/>	***-**-5025	HILARY THIBODEAU	08/24/1984	06/25/2022	06/16/2022	06/24/2022		06/24/2022	
<input type="checkbox"/>	***-**-8609	JUSTIN WORMELL	10/20/1978	06/25/2022	06/16/2022	06/24/2022		06/24/2022	
<input type="checkbox"/>	***-**-1152	AKSANA XVONETSKIY	05/03/1967	06/28/2022	06/16/2022	07/08/2022		07/08/2022	

# DELINQUENT BORROWERS

The Delinquent Borrower page allows users to search for Aid Recipients with current delinquent loans as reported by a Federal Loan Servicer.

To complete a search the user can select:

- A prepopulated school associated with the school user's OPEID from the Retrieve Location dropdown menu
- Number of Days Delinquent
- FLS Code
- Cohort Year

The user can click on the **View Loan Summary** button in each individual delinquent borrowers' card to navigate to the Loan Summary page

**Delinquent Borrowers Search**

Retrieve Location \*  
00200200 - YODER TECHNICAL UNIVERSITY

Number of Days Delinquent \*  
☐ 31-89 Days ☐ 90-149 Days ☐ 150-209 Days ☐ 210-269 Days ☒ 270-359 Days ☒ 360+ Days

Additional Search Criteria  
 FLS Code:  Cohort Year:

Search returned 1/20 Result(s)

**CARRIE E. NEFFAS**  
 Social Security Number (SSN): \*\*\*-\*\*-9997 Date Of Birth: 02/24/1999 [View Loan Summary](#)

Student Identifier information  
 Address: 83 FTOIOSA FTYNA, APOXYRAPKFEQS, KY, 98264, Phone: Home 826-766-9489, Work N/R, Cell N/R, Source: 500-DEPT OF ED/MOHELA  
 Email Address: GOTYOURBACK@BARN.NET, Fax N/R, Other 826-542-4789, Source: 500-DEPT OF ED/MOHELA

Loan Type	Cohort Year	Days Delinquent	Federal Loan Servicer	OPB
D2-DIRECT STAFFORD UNSUBSIDIZED	2019	1389	500-DEPT OF ED/MOHELA	\$6,227
D0-DIRECT SULA	2019	1389	500-DEPT OF ED/MOHELA	\$3,500

**CFENHOSW Q. NEXXASC**  
 Social Security Number (SSN): \*\*\*-\*\*-1154 Date Of Birth: 07/19/1971 [View Loan Summary](#)

# REPAYMENT INFORMATION

The Repayment Information page reflects the current repayment status of borrowers in FFEL and Direct Loan programs who attended the selected school.

The Repayment Information table contains the following information:

- Numerator Date Range
- Denominator Date Range
- Numerator
- Denominator
- Rate
- Date Processed

Aid Recipient

School

Enrollment

Data Providers

Reports

Resources

Search Organization

Org Type: School

Org Code: 00200200

Org Name: YODER TECHNICAL UNIVERSITY

Clear Organization

Repayment Information

The following information reflects the current repayment status of certain borrowers in FFEL and Direct loan programs who attended a school during a specific period. This information has no relationship to the calculation of draft or official cohort default rates for a school and will not be used in that process. This data is provided solely for informational purposes and may not be used in any administrative procedure. The information reported is based on information provided by the Guaranty Agency that guaranteed the loan or by the Direct loan Servicer. To view the 24 or 36 month repayment information report, navigate to the dashboard.

Numerator Date Range	Denominator Date Range	Numerator	Denominator	Rate	Date Processed
08/2016 - 07/2019	08/2016 - 07/2017	367	3968	9.2	09/01/2019
08/2017 - 07/2019	08/2017 - 07/2018	271	4105	6.6	08/31/2019
07/2016 - 06/2019	07/2016 - 06/2017	481	4421	10.8	08/01/2019
07/2017 - 06/2019	07/2017 - 06/2018	147	4474	3.2	08/01/2019
06/2016 - 05/2019	06/2016 - 05/2017	397	5190	7.6	07/01/2019
06/2017 - 05/2019	06/2017 - 05/2018	245	5024	4.8	07/01/2019
05/2016 - 04/2019	05/2016 - 04/2017	391	5187	7.5	06/01/2019
05/2017 - 04/2019	05/2017 - 04/2018	316	3357	9.4	06/01/2019
04/2016 - 03/2019	04/2016 - 03/2017	347	4758	7.2	05/01/2019
04/2017 - 03/2019	04/2017 - 03/2018	303	4627	6.5	05/01/2019
03/2016 - 02/2019	03/2016 - 02/2017	302	4293	7.0	04/01/2019
03/2017 - 02/2019	03/2017 - 02/2018	236	4235	5.5	04/01/2019
02/2016 - 01/2019	02/2016 - 01/2017	370	5096	7.2	03/01/2019

# PERKINS ENROLLMENT NOTIFICATION PROFILE

The Perkins Enrollment Notification Profile page contains the enrollment information for students with Perkins loans that are currently being serviced at the selected School location.

This page allows School users to view the organization's Notification file preferences, past and future schedule.

Users can edit and update the Perkins Enrollment Notification Profile preferences by clicking **Edit Preferences** link

The screenshot displays the 'Perkins Enrollment Notification Profile' page for Yoder Technical University. The page includes a navigation bar with tabs for Aid Recipient, School, Enrollment, Data Providers, Reports, and Resources. The 'School' tab is active, showing the school's name and code. The main content area is titled 'Perkins Enrollment Notification Profile' and includes a 'Preferences' section with fields for SAIG Mailbox, File Format, and Last Updated. A 'Create New Schedule' button is highlighted with a red box. Below this is a 'Future Schedule' table with columns for Date, Purpose, Modified By, and Modified On. An 'Add to Schedule' button is also highlighted with a red box. The 'Past Schedule' section at the bottom shows a similar table with no results found.

Authorized users can Create a new schedule or Add, Edit and Delete any Future Schedules

# ENROLLMENT

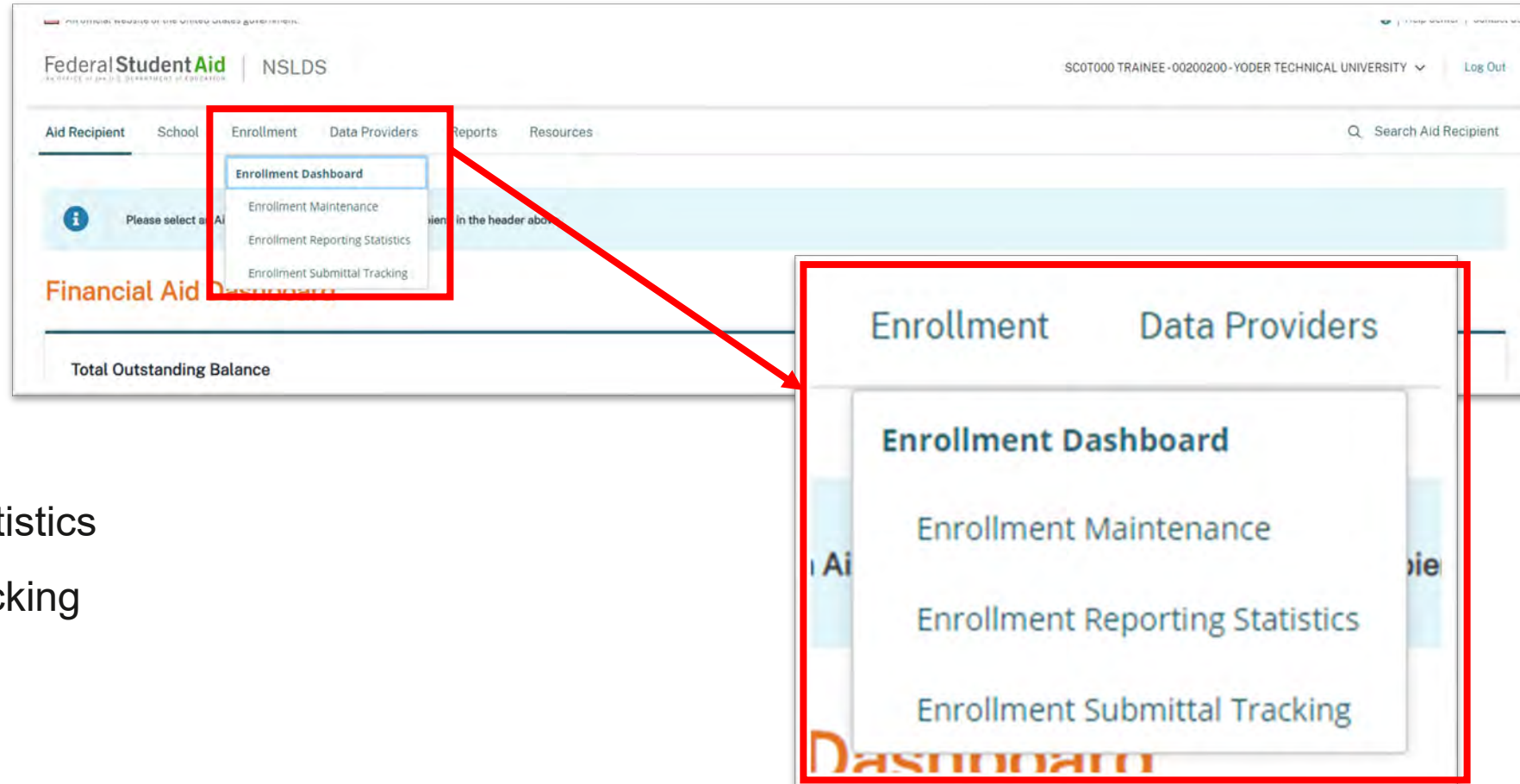




# ENROLLMENT

The Enrollment tab displays the following:

- Enrollment Dashboard
- Enrollment Maintenance
- Enrollment Reporting Statistics
- Enrollment Submittal Tracking



# ENROLLMENT DASHBOARD

The Enrollment Dashboard allows school users to view the following information related to enrollment statistics at their school/location:

- School Name
- OPEID
- Status
  - Open
  - Closed
  - Merged
  - Temporarily Open

The screenshot shows the NSLDS Enrollment Dashboard for Yoder Technical University. At the top, there's a header with the Federal Student Aid logo and NSLDS text. Below this is a navigation bar with tabs: Aid Recipient, School, Enrollment (selected), Data Providers, Reports, and Resources. A breadcrumb trail shows: Org Type: School > Org Code: 00200200 > Org Name: YODER TECHNICAL UNIVERSITY. The main heading is 'Enrollment Dashboard' in orange. Below it, a note states: 'The Enrollment Dashboard page displays information regarding a school's enrollment reporting. To view information for a school location, use the Retrieve School Location dropdown search section.' The main content area features a card for 'YODER TECHNICAL UNIVERSITY' with its OPEID (00200200) and Status (Open). To the right is a 'Retrieve School Location' section with a dropdown menu showing '00200200-YODER TECHNICAL UNIVERSITY' and a 'Retrieve' button. Below the card is an 'Alerts' section with a warning icon and a message: 'Insufficient Percent of Programs Certified with CIP Year 2020'.

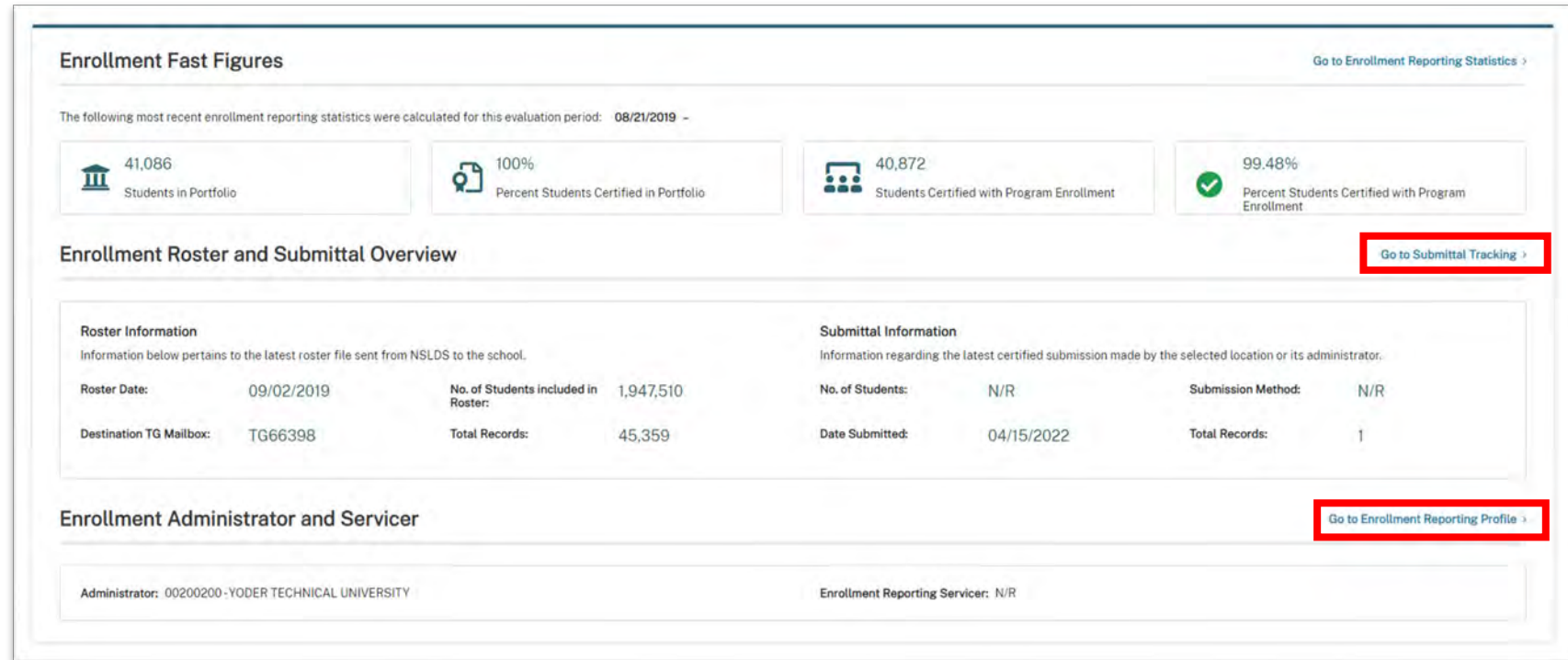
At the top of every NSLDS Enrollment page, an alert or warning icon may appear when a school meets certain triggering criteria

If the School Location does not have any alerts, the user sees ***‘No Current Enrollment Alerts to Display’***

# ENROLLMENT DASHBOARD

The Enrollment Roster and Submittal Overview section displays information regarding the latest roster sent to NSLDS

Users have the option to select the ***Go to Submittal Tracking*** link to navigate to the Submittal Tracking page



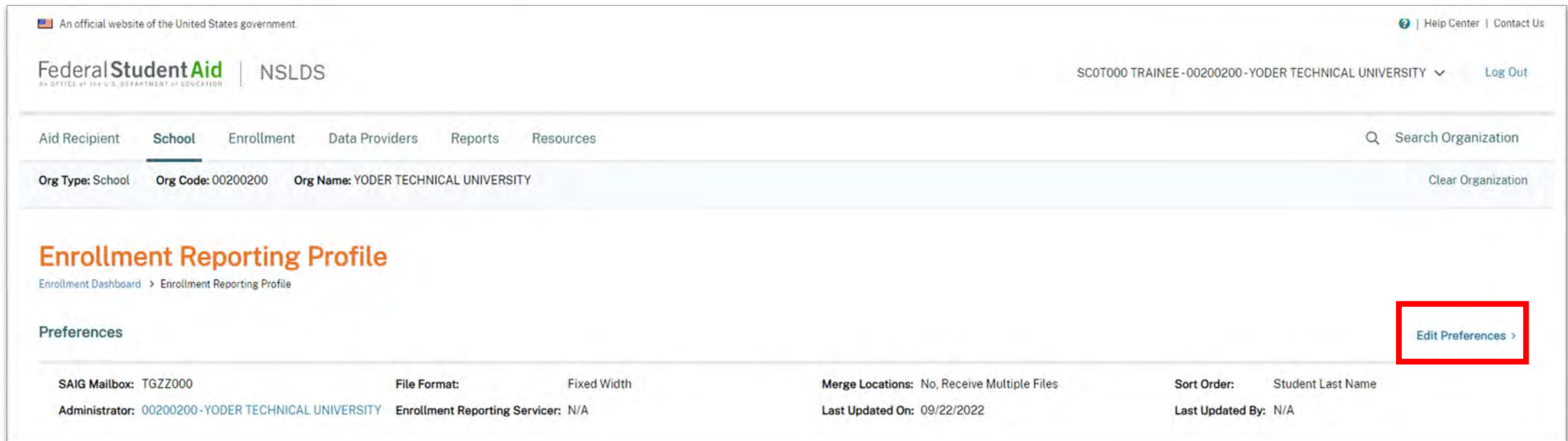
The Enrollment Administrator and Servicer section displays the name of the Administrator or the Enrollment Reporting (ER) Servicer for the selected location

Authorized users have the option to select the ***Go to Enrollment Reporting Profile*** link that directs the user to the Enrollment Reporting Profile page

# ENROLLMENT REPORTING PROFILE

The Enrollment Reporting Profile, located in the Enrollment Administrator and Servicer section of the Enrollment Dashboard, allows School users to access administration and roster file preferences

By clicking ***Edit Preferences***, users can edit and update their Enrollment Reporting Profile Preferences



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FederalStudentAid | NSLDS SC0T000 TRAINEE - 00200200 - YODER TECHNICAL UNIVERSITY Log Out

Aid Recipient School Enrollment Data Providers Reports Resources Search Organization

Org Type: School Org Code: 00200200 Org Name: YODER TECHNICAL UNIVERSITY Clear Organization

## Enrollment Reporting Profile

Enrollment Dashboard > Enrollment Reporting Profile

### Preferences

[Edit Preferences >](#)

SAIG Mailbox: TGZZ000	File Format: Fixed Width	Merge Locations: No, Receive Multiple Files	Sort Order: Student Last Name
Administrator: 00200200 - YODER TECHNICAL UNIVERSITY	Enrollment Reporting Servicer: N/A	Last Updated On: 09/22/2022	Last Updated By: N/A

# ENROLLMENT REPORTING PROFILE

The Enrollment Reporting Profile has three sections the user can view:

- Future Schedule
- Past Schedule
- Administration
- Ad-Hoc Request

Authorized users can create a new schedule by clicking on the **Add to Schedule** button.

Authorized users can also Add to Schedule, Edit and Delete any future schedules.

Future Schedule

Past Schedule

Administration

Future Schedule

Add to Schedule

Create New Schedule

Use the "Create New Schedule" button provided to erase the current schedule and replace it by specifying a new start date and frequency.

Scheduled Date	Purpose	Modified By	Modified On	Edit	Delete
09/26/2022		SC0T000 TRAINEE	09/22/2022	Edit	Delete
10/10/2022		SC0T000 TRAINEE	09/22/2022	Edit	Delete
10/24/2022		SC0T000 TRAINEE	09/22/2022	Edit	Delete
11/07/2022		SC0T000 TRAINEE	09/22/2022	Edit	Delete
11/21/2022		SC0T000 TRAINEE	09/22/2022	Edit	Delete
12/05/2022		SC0T000 TRAINEE	09/22/2022	Edit	Delete
12/19/2022		SC0T000 TRAINEE	09/22/2022	Edit	Delete
01/02/2023		SC0T000 TRAINEE	09/22/2022	Edit	Delete

Ad-Hoc Request

View Requests for All Locations

New Ad-Hoc Request

Date	Purpose	Modified By	Modified On	Edit	Delete
09/22/2022		SC0T000 TRAINEE	09/22/2022	Edit	Delete

Showing 1 to 1 of 1 items

< Previous Next >



# ENROLLMENT MAINTENANCE

On the Enrollment Maintenance page school users can search multiple enrollment records at their school.

A school can modify the program or campus enrollment information and can also certify multiple students on this page.

In the Retrieve Enrollment Roster search, users can search the roster and retrieve enrollment information for students attending the school.

Aid Recipient School **Enrollment** Data Providers Reports Resources

Org Type: School Org Code: 00200200 Org Name: YODER TECHNICAL UNIVERSITY

NSLDS only allows for certification of up to 15 students on the current page of submission. Only updates made on the page where the user clicks 'Certify Checked Student(s)' will be submitted to the system. All other updates made on separate pages will not be processed to the system.

### Enrollment Maintenance

Complete the fields below to search through the roster and retrieve enrollment information for students attending your school. All school locations with the same administrator may view and update students from all locations in the group. Sorting is available after retrieving the roster.

Search **Advanced Search**

#### Retrieve Enrollment Roster

To retrieve the entire school roster, click the "Search" button without indicating the optional fields below. If the "Only Return Exact Matches" checkbox is checked, only the option(s) chosen and information entered into its input field will be taken into consideration.

Retrieve:

☒ SSN (Default) ☐ Last Name ☐ Student Designator ☐ Certification Date

\*\*\*-\*\*-1906 ☐ Only Return Exact Matches

The Certification Date can be applied to multiple students or only selected students. To apply the Certification Date to all students, select the "Certify All" checkbox or select each particular student within each card. To confirm the certification, click the "Certify Checked Student(s)" button below.

☐ Select All Certification Date: 09-22-2022  Sort By: SSN (Default)

**ASHLEY NEIMAS**  
SSN: \*\*\*-\*\*-1906 DOB: 09/12/1982 [Edit Contact Information](#)

☐ Select Student Cert Date: MM/DD/YYYY ☐ Student is not currently enrolled in a program

Location	Most Recent Status	Effective Date	ACD	Term Begin Date	Term End Date
00200200-YODER TECHNICAL UNIVERSITY	F-FULL-TIME	01/01/2022	01/01/2025	MM/DD/YYYY	MM/DD/YYYY

#### Program Enrollment Information

CIP Year: 2020 CIP Code: 10001 CIP Description: Computer and Information Sciences, General Credential Level: B3-BACHELOR'S DEGREE

Reported Program Length: 26 Weeks Weeks in Title IV Academic Year: 26 Weeks Published Program Length in Years: 1.0 Years

Program Begin Date: 01/01/2022 Special Program Indicator: B-BACHELOR'S DEGREE COMPLETION PROGRAM Program Status: F-FULL-TIME Status Effective Date: 01/01/2022

**AZATYWA NETHYTS**  
SSN: \*\*\*-\*\*-3569 DOB: 01/07/1987 [Edit Contact Information](#)

# ENROLLMENT MAINTENANCE – ADD STUDENT

Within the Enrollment Maintenance page authorized users can add a new student to their roster by clicking **Add Student** button

The screenshot shows the 'Enrollment Maintenance' page. At the top, there are tabs for 'Aid Recipient', 'School', 'Enrollment', 'Data Providers', 'Reports', and 'Resources'. Below these, the 'Org Type: School', 'Org Code: 00200200', and 'Org Name: YODER TECHNICAL UNIVERSITY' are displayed. A blue information banner states: 'NSLDS only allows for certification of up to 15 students on the current page of submission. Only updates made on the page where the user clicks 'Certify Checked Student(s)' will be submitted to the system. All other updates will be submitted to the system.' Below this, the 'Enrollment Maintenance' section has a sub-header 'Complete the fields below to search through the roster and retrieve enrollment information for students attending your school. All school locations with the same administrator may view and update students from all locations in the group.' There are two buttons: 'Search' and 'Advanced Search'. Below these is a 'Retrieve Enrollment Roster' section with instructions: 'To retrieve the entire school roster, click the "Search" button without indicating the optional fields below. If the "Only Return Exact Matches" checkbox is checked, only the option(s) chosen and information entered into its input field will be returned.' There are four radio buttons for 'Retrieve': 'SSN (Default)', 'Last Name', 'Student Designator', and 'Certification Date'. A text input field contains '\*\*\*-\*\*-1306'. There is also a checkbox for 'Only Return Exact Matches'. At the bottom left, the 'Add Student' button is highlighted with a red rectangle. To its right, a link says 'Add a New Student to this School Roster' with a sub-note: 'The Add Student pop up allows users to enter the campus enrollment information for a new student on this roster.'

The 'Add Student' pop-up form is shown. It has a title bar 'Add Student' with a close button. The form is divided into several sections: 'Student Information' with fields for 'SSN \*' (format XXX-XX-XXXX), 'Last Name \*' (placeholder 'Enter Last Name'), 'First Name \*' (placeholder 'Enter First Name'), 'Middle Name' (placeholder 'Enter Middle Name'), and 'Date of Birth \*' (format MM/DD/YYYY). 'Campus Enrollment Information' includes 'Location Selection \*' (dropdown 'Select Location'), 'Status \*' (dropdown 'Select Status'), 'Effective Date \*' (format MM/DD/YYYY), 'Anticipated Completion Date \*' (format MM/DD/YYYY), 'Term Begin Date' (format MM/DD/YYYY), and 'Term End Date' (format MM/DD/YYYY). 'Student Designator' has a field 'Enter Student Designator'. 'Certification Information' has a field 'Certification Date \*' (format MM/DD/YYYY). At the bottom right, there are 'Cancel' and 'Add New Student' buttons.

# ENROLLMENT REPORTING STATISTICS

The Enrollment Reporting Statistics page displays detailed information about the extent and quality of the enrollment reporting provided by schools.

Users can view the previous year's enrollment reporting statistics for their school as a whole or for any of their school's locations.

The screenshot shows the 'Enrollment Reporting Statistics' page for Yoder Technical University. The page includes a navigation bar with links: Aid Recipient, School, Enrollment (selected), Data Providers, Reports, and Resources. Below the navigation bar, the page header shows 'Org Type: School', 'Org Code: 00200200', and 'Org Name: YODER TECHNICAL UNIVERSITY'. The main section is titled 'Enrollment Reporting Statistics' and features a school profile for Yoder Technical University (OPEID: 00200200, Status: Open) and a 'Retrieve School Location' dropdown menu. Below this is an 'Enrollment Alerts' section with a notification: 'Current Compliance Threshold is 90%'. The 'Certification Statistics' section contains a table with the following data:

	Start Date	Evaluation Date	OPEID	Students in Portfolio	Students Certified	Students Certified With Program Enrollment	Percent of Students Certified	Percent of Students Certified with Program Enrollment	Programs Certified with Active Enrollment
>	04/08/2019	08/21/2019	00200200	41,086	41,086	40,872	100%	99.48%	0
>	03/04/2019	07/17/2019	00200200	42,144	42,144	41,932	100%	99.5%	0
>	02/04/2019	06/19/2019	00200200	44,136	44,136	43,920	100%	99.51%	0
>	12/31/2018	05/15/2019	00200200	42,766	42,766	42,684	100%	99.81%	0
>	12/03/2018	04/17/2019	00200200	42,910	42,910	42,824	100%	99.8%	0
>	11/05/2018	03/20/2019	00200200	43,806	43,806	43,720	100%	99.8%	0

At the bottom right, it says 'Showing 1 to 6 of 45 items' with navigation links for 'Previous' and 'Next'.

The three main sections within the Enrollment Reporting Statistics page are:

- Certification Statistics
- Compliance Notification History
- Late Roster Notifications

# ENROLLMENT REPORTING STATISTICS

The Enrollment Alerts section show alerts specific to Enrollment and notify the user of Enrollment actions that need to be completed to remain compliant.

Users can alternate between schools associated with their OPEID by utilizing the **Retrieve School Location** dropdown and clicking Retrieve.

Users can also access the **Certification by Quarter** pages link located at the bottom of the Enrollment Reporting Statistics page.

The screenshot displays the 'Enrollment Reporting Statistics' page for Yoder Technical University. The page includes a navigation bar with links to 'Aid Recipient', 'School', 'Enrollment', 'Data Providers', 'Reports', and 'Resources'. Below the navigation bar, the school's name and OPEID are listed. A red box highlights the 'Retrieve School Location' dropdown menu, which currently shows '00200200 - YODER TECHNICAL UNIVERSITY' and a 'Retrieve' button. Another red box highlights an enrollment alert stating 'Current Compliance Threshold is 99%'. The 'Certification Statistics' table shows data for two quarters, with columns for Start Date, Evaluation Date, OPEID, Students in Portfolio, Students Certified, Students Certified With Program Enrollment, Percent of Students Certified, Percent of Students Certified with Program Enrollment, and Programs Certified with Active Enrollment. The 'Compliance Notification History' section shows a table with columns for Letter Sent Date, Letter Type, OPEID, Start Date, Evaluation Date, Percent of Students Cert. with Program Enrollment, Percent of Programs Cert. with 2020 CSP Year, Roster Error Percent, and View PDF. The 'Late Roster Notifications' section shows a table with columns for Email Date, Roster Date, OPEID, Recipient Type, Recipient Name, Email, Status, and View PDF. At the bottom, a red box highlights the 'Certification By Quarter' link.

Start Date	Evaluation Date	OPEID	Students in Portfolio	Students Certified	Students Certified With Program Enrollment	Percent of Students Certified	Percent of Students Certified with Program Enrollment	Programs Certified with Active Enrollment
04-06-2019	06-21-2019	00200200	41,086	41,086	40,672	100%	99.48%	0
03-04-2019	07-17-2019	00200200	42,144	42,144	41,932	100%	99.5%	0

Letter Sent Date	Letter Type	OPEID	Start Date	Evaluation Date	Percent of Students Cert. with Program Enrollment	Percent of Programs Cert. with 2020 CSP Year	Roster Error Percent	View PDF
No Compliance Notification History								

Email Date	Roster Date	OPEID	Recipient Type	Recipient Name	Email	Status	View PDF
No Late Roster Notifications							

[Certification By Quarter](#) View recent quarterly certifications data

# ENROLLMENT SUBMITTAL TRACKING

The Enrollment Submittal Tracking page shows file-level and school-level information sent to school locations within an enrollment administration from the following :

- Submittals (batch and spreadsheet)
- Supplemental files
- Web Enrollment Update
- Roster Files

When viewing the Enrollment Submittal Tracking, the user can filter the information utilizing the selection criteria from the list below:

- School Location
- Date Processed Begin
- Date Processed End Date
- Submission Method

**Enrollment Submittal Tracking**

The Enrollment Submittal Tracking page displays information about Enrollment rosters and submittals. School users can view rosters and submittals for their school and associate school locations.

**Filter Options**

Change the display location to school code to display your all of your administration's portfolio submittal file details.

Retrieve School Location  
00200203 - YODER TECHNICAL UNIVERSITY

Date Processed Begin Date: 05/01/2022  
Date Processed End Date: 05/22/2022

Submission Method  
☒ Roster ☒ Submittal ☒ Supplemental ☒ Web ☒ Spreadsheet

**Submittal Detail History**

[Export to CSV](#)

OPED	Date Sent/Received	Date Processed	Type	Total Records	Total Bundles
00200203	05/10/2022	05/10/2022	Web	1	N/A

School Name: YODER TECHNICAL UNIVERSITY

Total Bundles: N/A	Valid Bundles: N/A	Bundles In Error: N/A	Percent Valid: N/A	SAIG Mailbox: N/A
		Campus Records: N/A	Email Records: N/A	Program Identifier Change Records: N/A
		Program Records: N/A	Unique Students: N/A	

Showing 1 to 1 of 1 items

All results can be exported into a CSV file by using the **Export to CSV** option



# DATA PROVIDERS



# DATA PROVIDERS

The Data Provider tab displays the following:

- Provider Profile
- Cohort Default Rate

The screenshot shows the Federal Student Aid NSLDS interface. At the top, there are tabs for 'Data Providers' and 'Reports'. Below these, a dropdown menu is open, showing 'Provider Profile' and 'Cohort Default Rate'. A red box highlights this dropdown menu, and a red arrow points from it to a larger inset box on the right. The inset box shows a detailed view of the 'Data Providers' tab, with 'Provider Profile' and 'Cohort Default Rate' listed as options. Below the tabs, there is a search bar and a 'Clear Aid Recipient' button. The main content area displays a 'Financial Aid Dashboard' with a message about the borrower not being on the Transfer Student Monitoring List. At the bottom, there is a table showing the 'Total Outstanding Balance' and 'Total Outstanding Interest Balance'.

Total Outstanding Balance		Total Outstanding Interest Balance:		Total Other Fees:	
Total Outstanding Balance:	\$143,743	Total Outstanding Interest Balance:	\$17,548	Total Other Fees:	\$0

# DATA PROVIDERS – ORGANIZATION SEARCH

The following options are available to search for an Organization on the Data Provider tab:

- Previously Retrieved Organization
- Organization Code
- Organization Name
- All
- Organization Type
  - Federal Loan Servicer
  - Guaranty Agency
  - Lender
  - Lender Servicer
  - State Agency

The screenshot displays the Federal Student Aid NSLDS Data Providers interface. At the top, the 'Data Providers' tab is selected. A red box highlights the 'Search Organization' button in the top right corner. A red arrow points from this button to a modal window titled 'Currently Selected Organization'. The modal indicates that 'No Organization Currently Selected' and provides search options: 'Previously Retrieved Organization' (a dropdown menu), 'Search By' (radio buttons for 'Org Code', 'Org Name', and 'All'), and 'Org Type' (a dropdown menu). There are 'Retrieve', 'Clear', and 'Search' buttons.

# PROVIDER PROFILE

On the Data Provider Profile page, users can see the following sections:

- Data Provider information
- Schedule
- Batch Services
- Contact List

A user can select **View Schedule** to access past Data Provider Schedules.

Data Provider Schedule displays up to 100 of the current, past, and future scheduled data provider submittals for the organization.

The screenshot shows the Federal Student Aid Data Provider Profile page for the Higher Education Assistance Authority. The page includes a navigation bar with tabs for Aid Recipient, School, Enrollment, Data Providers, Reports, and Resources. The Data Providers tab is selected, showing the organization's profile. A red box highlights the 'View Schedule' button. Below this, the 'Contact List' is displayed with a table of contacts.

Function	Type	Name	Phone	Email	View Details
Primary Contact	Individual	CUSTOMER CATZONA	366-783-3781	N/R	View Details
SSN/ID Issues	Individual	BETH KOSHPAU	068-171-2881	BKOSHPAU@HKAYY.NEL	View Details
IS Technical Issues	Individual	RALPH PANELOFA	068-171-2587	TPANELOFA@HKAYY.NEL	View Details
Enrollment Reporting	Individual	BETH KOSHPAU	068-171-2881	BKOSHPAU@HKAYY.NEL	View Details
FAT/SAR/ISIR Issues	Individual	BETH KOSHPAU	068-171-2881	BKOSHPAU@HKAYY.NEL	View Details
Default Issues	Individual	SUSAN MITKYL	366-783-9894	spacked@zooee.tub	View Details
PFEL Issues	Individual	BETH KOSHPAU	068-171-2881	BKOSHPAU@HKAYY.NEL	View Details
Cohort Default Rate Issues	Individual	ELAINE RTILRYNH	366-783-3781	elcabin@zooee.tub	View Details
Guaranty Agency Contact	Individual	TRICIA NTEGA	068-171-2848	FNTEGA@HKAYY.NEL	View Details
Lender NSLDS Contact	Individual	DAVID SYPPU	068-171-2530	psueddi@zooee.tub	View Details

# COHORT DEFAULT RATE

The Cohort Default Rate (CDR) Center, under the Data Provider tab, allows users to view the CDR information.

The CDR section displays the Official and Draft Rate Cards.

The CDR History section displays a table with the most recent Cohort Default Rates.

For a complete CDR History, the user can select **View All CDR History** link.

Cohort Default Rate History

The Cohort Default Rate listed below may not reflect changes from the appeals process.

Cohort Fiscal Year	Rate Type	Numerator	Denominator	Rate	Process Date
2016	3YR OFFICIAL	133	1102	12	08/03/2019
2015	3YR OFFICIAL	268	1867	14.3	08/18/2018

[View All CDR History](#)

All Cohort Default Rate History

Cohort Default Rate Center > All Cohort Default Rate History

Complete Cohort Default Rate History

Note: The Cohort Default Rates listed below may not reflect changes that have resulted from the Cohort Default Rate challenge/adjustment/appeal processes.

Cohort Fiscal Year	Rate Type	Numerator	Denominator	Rate	Process Date
2016	3YR OFFICIAL	133	1102	12	08/03/2019
2015	3YR OFFICIAL	268	1867	14.3	08/18/2018



# REPORTS



# REPORTS

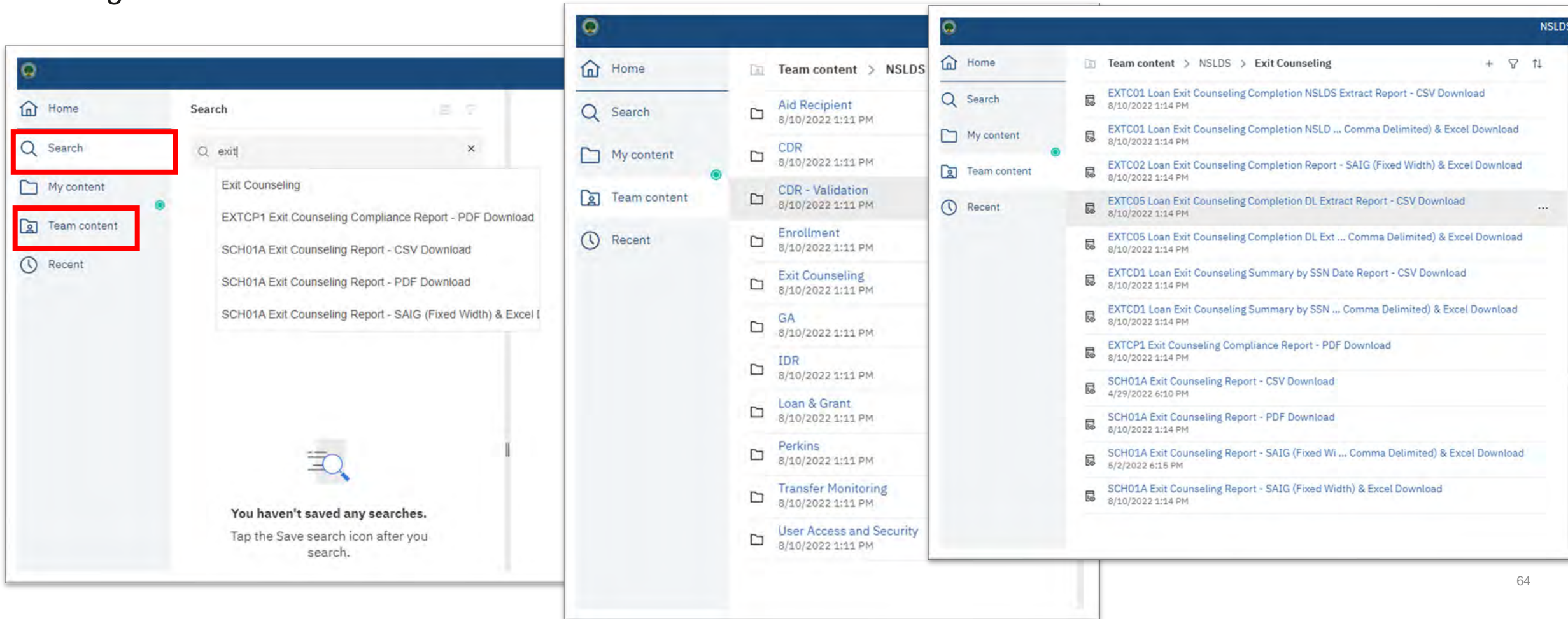
As of July 2022, NSLDS users will access their available reports using the Cognos Reporting Tool. This tool is accessed directly from the Reports tab on the NSLDS Professional Access website

The image is a collage of three screenshots illustrating the process of accessing the NSLDS Reports Tool.

- Top Left Screenshot:** Shows the NSLDS Professional Access homepage. The navigation menu at the top includes 'Aid Recipient', 'School', 'Enrollment', 'Data Providers', 'Reports', and 'Resources'. The 'Reports' tab is highlighted with a red box. Below the navigation menu, the page title is 'National Student Loan Data System (NSLDS) Homepage'. The user is logged in as 'YODER TECHNICAL UNIVERSITY' with OPEID: 00200200 and Status: OPEN. There are sections for 'Popular Site Links' (Enrollment Dashboard, Financial Aid Dashboard, Reports, School Profile Page) and 'Announcements'.
- Top Right Screenshot:** Shows the 'Reports' page. The navigation menu is the same as the first screenshot. The page title is 'Reports'. Below the title, there is a section titled 'NSLDS Reports' with a link that says 'To view the NSLDS Reports Tool, click here.' This link is highlighted with a red box. Below the link, there is a note: 'To access reports, select the link above. Selecting the link will open a separate browser window. You will be automatically logged into the Reports Tool with the username you provided to the NSLDS website. Pop-Up blockers may prevent the window from opening; please turn off all Pop-Up blockers. If you have any issues accessing the NSLDS Reports Tool website, contact NSLDS Customer Service Call Center at (800) 999-8219.'
- Bottom Screenshot:** Shows the 'Welcome to NSLDS Reports Tool' page. The page has a dark blue header with the NSLDS logo and the text 'Welcome to NSLDS Reports Tool'. On the left side, there is a sidebar with a search bar and a list of links: 'Home', 'Search', 'My Content', 'Team Content', and 'Recent'.

# REPORTS

Users can search for a report by typing in the name of the report in the **Search** option or by clicking on the **Team content** section



# REPORTS – AD HOC

To request an Ad Hoc Report to be sent over SIAG, the user will:

- Located the desired report
- Change SAIG Option to “Yes”
- Enter report parameters
  - required parameters \*
- Click the **Enter SAIG Values**
- *Select TG Mailbox information*
- Click the **Generate** button to run the report

**Exit Counseling**

All fields marked with an asterisk (\*) are required.

**SAIG Options**

**Send Report to SAIG**

No

Please note reports can only be sent to SAIG when scheduled or run in background from a personal folder

**Report Prompt Options**

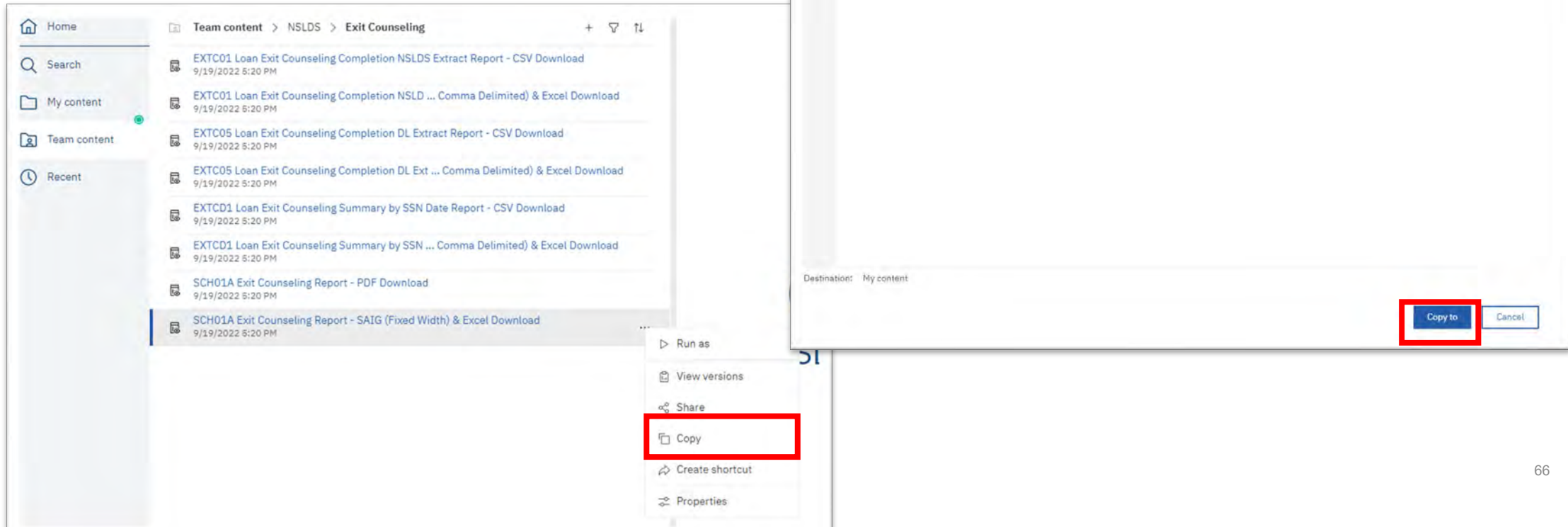
Cancel **Enter SAIG Values**

# REPORTS – SCHEDULED

To create a scheduled report, the report must be in the user's ***My content*** folder.

To add a report to the My content folder the user must:

- Right click on the report
- Select Copy
- Select the My content folder
- Click Copy to



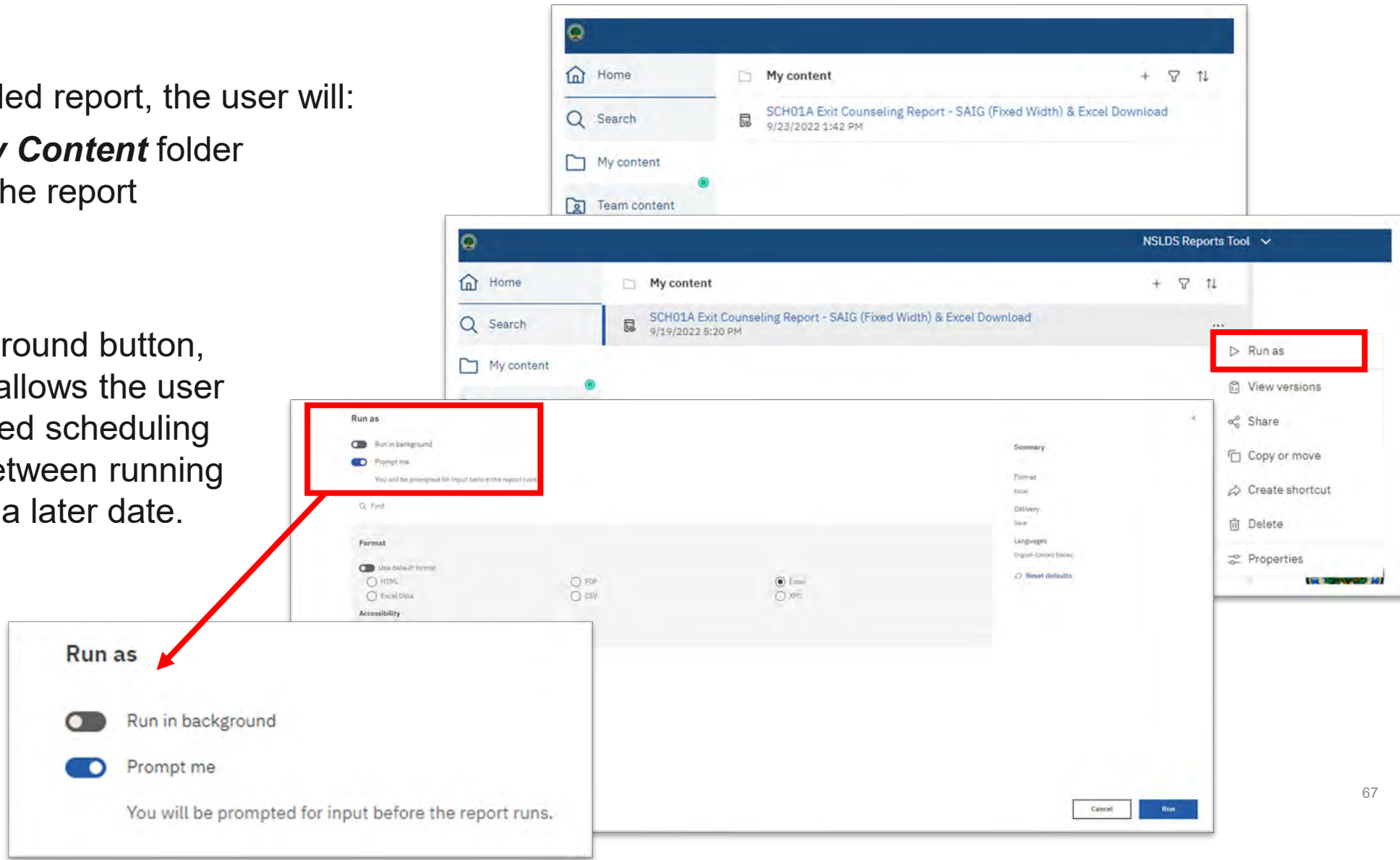


# REPORTS – AD HOC SCHEDULED

For an Ad hoc scheduled report, the user will:

- Navigate to **My Content** folder
- Right click on the report
- Select Run as

The Run in the background button, on the Run as page, allows the user to access the advanced scheduling settings and select between running the report 'Now' or at a later date.



# REPORTS – FIXED SCHEDULED

For a fixed scheduled report, the user will:

- Navigate to **My Content** folder
- Right click on the report
- Select Properties
- Click on the Schedule tab
- Click on Create schedule

The top screenshot shows the NSLDS Reports Tool interface. The left sidebar displays the navigation pane with 'Home', 'My content', 'Team content', and 'Recent'. The main area shows the 'My content' folder containing a report titled 'SCH01A Exit Counselin ... & Excel Download' with a timestamp of 8/10/2022 1:14 PM. The right sidebar shows the report details, including the owner 'JAMES.YODER', creation and modification dates, and the report type 'Report View'. The 'Schedule' tab is selected, showing a clock icon and the message 'No schedules created'.

The bottom screenshot shows the same interface, but with a right-click context menu open over the report. The menu options include 'Run as', 'View versions', 'Share', 'Copy or move', 'Create shortcut', 'Delete', and 'Properties'. The 'Properties' option is highlighted with a red box.

The separate panel on the right shows the 'Schedule' tab in more detail. It features a clock icon and the text 'No schedules created' followed by 'Start by creating a schedule for your report.' A blue button labeled 'Create schedule' is highlighted with a red box.

# REPORTS – FIXED SCHEDULED CONTINUED

Once a user clicks **Create schedule**, they will be able to set up the frequency, times, days and range for the report.

SCH01A Exit Counseling Report - SAIG (Fixed Width) & Excel Download

Schedule Options Prompts

Frequency

Type: Weekly

Repeat every: 1 week

Repeat on: M T W T **F** S S

☐ Daily time interval ⓘ

Period

Start: 2022-09-23 1:41 PM

☒ No end date

Advanced

Summary

Schedule

Run every 1 week(s) from September 23, 2022 at 1:41 PM on Friday.

Credentials

JAMES.YODER

Priority

3

Format

Excel

Delivery

Save

Languages

English (United States)

[Reset default options](#)

Save Cancel

Note: a user should **not** change the format under the available options, as doing so will generate a blank report.

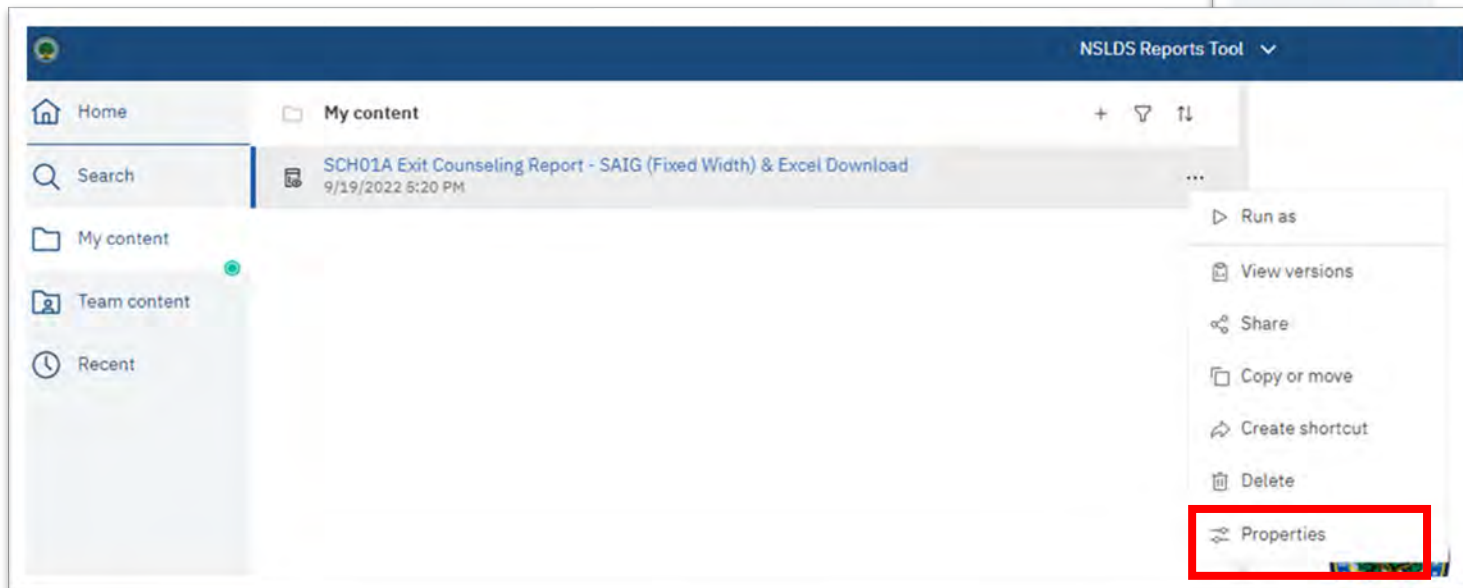
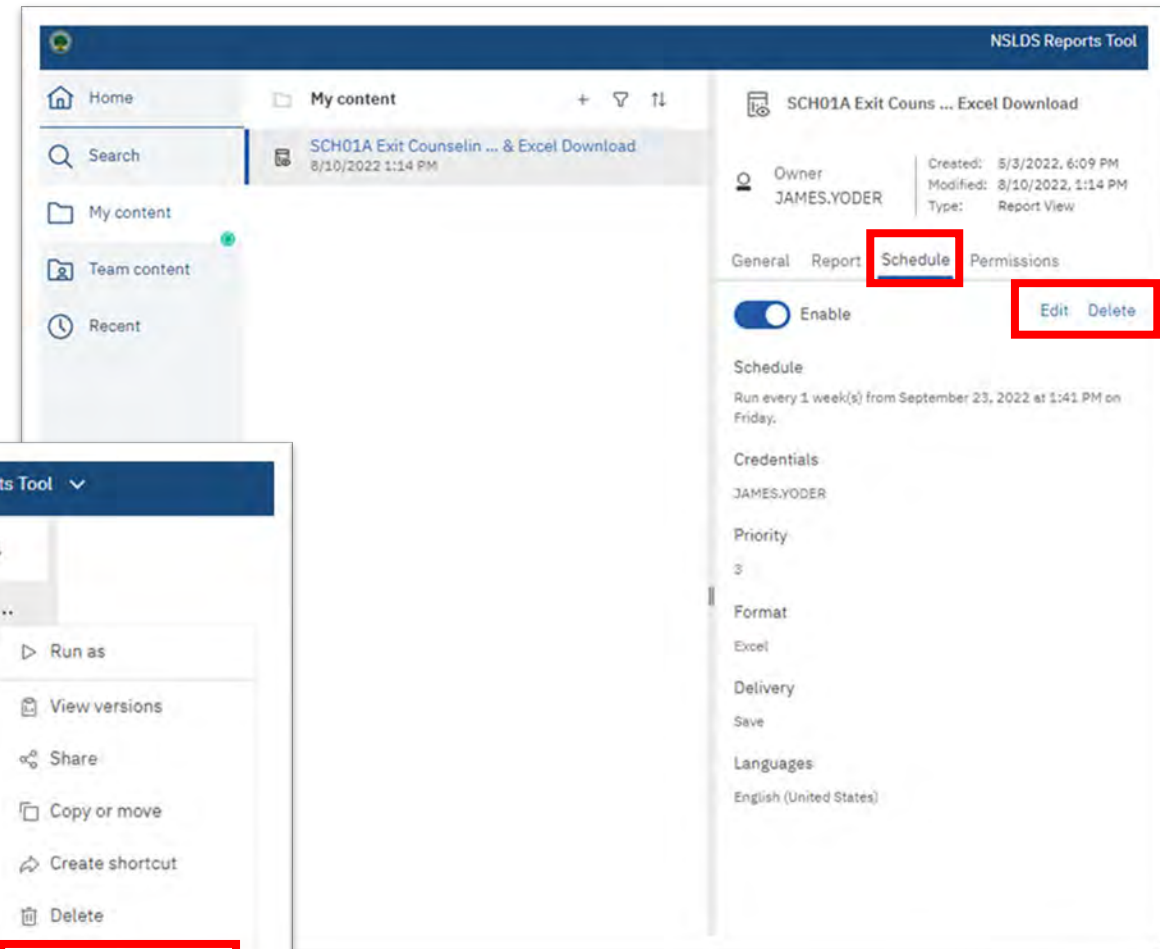
# REPORTS – VIEW SCHEDULED REPORTS

After a schedule for a report has been created, it will appear in the **Schedule** tab under Properties.

To view all past scheduled reports that have been run:

- Navigate to the My content folder
- Right click on the report
- Select Properties
- Select the Schedule tab

A user can also edit or delete a scheduled report



# RESOURCES

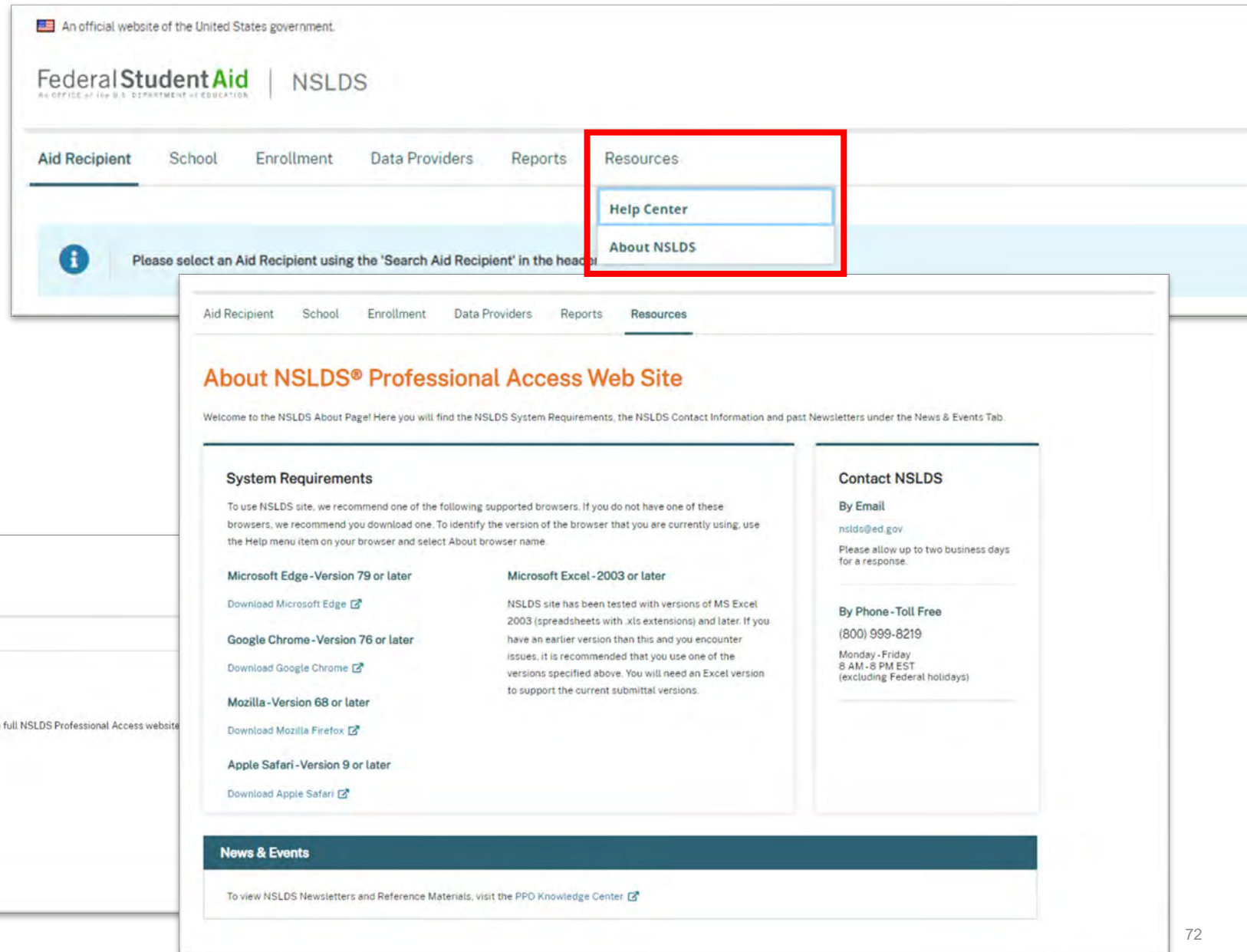




# RESOURCES

The Resources tab includes:

- Help Text
- Frequently Asked Questions
- System Requirements
- NSLDS Contact Information
- News & Events



# ADDITIONAL RESOURCES

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NSLDS Training Videos: <https://fsatraining.ed.gov/>

Customer Service Center:

Web: <https://nsldsfa.ed.gov>

Email: [nslds@ed.gov](mailto:nslds@ed.gov)

Phone: (800) 999-8219

Monday – Friday

8:00 AM – 8:00 PM Eastern time

# QUESTIONS?

## **General Session #11**

National Student Loan Data System (NSLDS) Website and Capabilities Q&A